

2013 FOREIGN PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F94000002181

Entity Name: LEHMAN BROTHERS HOLDINGS, INC.

Current Principal Place of Business:

1271 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

Current Mailing Address:

101 HUDSON ST. 38TH FL. TAX DEPT.
JERSEY CITY, NJ 07302 US

FEI Number: 13-3216325

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

THE PRENTICE HALL CORPORATION SYSTEM
1201 HAYS STREET
SUITE 105
TALLAHASSEE, FL 32301 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title MD
Name CIONGOLI, JEFFRY
Address 101 HUDSON STREET
City-State-Zip: JERSEY CITY NJ 07302

Title SVP
Name KLANG, LINDA
Address 101 HUDSON STREET
City-State-Zip: JERSEY CITY NJ 07302

Title CFO
Name FOX, WILLIAM
Address 1271 AVENUE OF THE AMERICAS
City-State-Zip: NEW YORK NY 10020

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: LINDA A. KLANG

SENIOR VICE PRESIDENT 04/09/2013

Electronic Signature of Signing Officer/Director Detail

Date