2013 FOREIGN LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B1200000259

Entity Name: RREF CMBS AIV, LP

Current Principal Place of Business:

730 NW 107 AVENUE, SUITE 400 MIAMI, FL 33172

Current Mailing Address:

730 NW 107 AVENUE, SUITE 400 MIAMI, FL 33172

FEI Number: 38-3844962

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

General Partner Detail :

Document #	M0900000562
Name	RIALTO PARTNERS GP LLC
Address	730 NW 107 AVENUE, SUITE 400
City-State-Zip:	MIAMI FL 33172

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a general partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: CHERYL BAIZAN

CAO

04/11/2013 Date

Electronic Signature of Signing General Partner Detail

FILED Apr 11, 2013 Secretary of State CC3007807146

Certificate of Status Desired: No

Date