

2021 FOREIGN LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M19000003334

Entity Name: USR STRATEGIC CAPITAL DEBTCO, LLC

Current Principal Place of Business:

450 SO. ORANGE AVE.
ORLANDO, FL 32801

Current Mailing Address:

P.O. BOX 4920
ORLANDO, FL 32802 US

FEI Number: 84-1921391

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

SCARCELLI, LINDA
450 SO. ORANGE AVE.
ORLANDO, FL 32801 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Authorized Person(s) Detail :

| | | | |
|-----------------|--|-----------------|---------------------------------------|
| Title | MGR | Title | SUB MGR |
| Name | CNL STRATEGIC CAPITAL MANAGEMENT, LLC | Name | LEVINE LEICHTMAN STRATEGIC CAPITAL |
| Address | 450 SO. ORANGE AVE. | Address | 345 N MAPLE DR, STE. 300 |
| City-State-Zip: | ORLANDO FL 32801 | City-State-Zip: | BEVERLY HILLS CA 90210 |

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: TAMMY J. TIPTON

CFO OF THE MANAGER

03/15/2021

Electronic Signature of Signing Authorized Person(s) Detail

Date