

2023 FOREIGN LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M15000004705

Entity Name: SERITAGE KMT FINANCE LLC

Current Principal Place of Business:

500 FIFTH AVENUE
SUITE 1530
NEW YORK, NY 10110

Current Mailing Address:

500 FIFTH AVENUE
SUITE 1530
NEW YORK, NY 10110 US

FEI Number: 47-3891884

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Authorized Person(s) Detail :

Title MEMBER
Name SERITAGE KMT MEZZANINE FINANCE LLC
Address 500 FIFTH AVENUE SUITE 1530
City-State-Zip: NEW YORK NY 10110

Title VP
Name FERNAND, MATTHEW
Address 500 FIFTH AVENUE SUITE 1530
City-State-Zip: NEW YORK NY 10110

Title VP
Name DINENBERG, ERIC
Address 500 FIFTH AVENUE SUITE 1530
City-State-Zip: NEW YORK NY 10110

Title PRESIDENT
Name OLSHAN, ANDREA
Address 500 FIFTH AVENUE SUITE 1530
City-State-Zip: NEW YORK NY 10110

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: MATTHEW FERNAND

VICE PRESIDENT

01/31/2023

Electronic Signature of Signing Authorized Person(s) Detail

Date