2022 FOREIGN LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M15000004705

Entity Name: SERITAGE KMT FINANCE LLC

Current Principal Place of Business:

500 FIFTH AVENUE SUITE 1530

NEW YORK, NY 10110

Current Mailing Address:

500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110 US

FEI Number: 47-3891884 Certificate of Status Desired: No

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

FILED Mar 31, 2022

Secretary of State

7550122977CC

Authorized Person(s) Detail:

Title MEMBER Title VP

Name SERITAGE KMT MEZZANINE FINANCE Name FERNAND, MATTHEW

LLC

Address 500 FIFTH AVENUE SUITE 1530

FIFTH AVENUE SUITE 1530

SUITE 1530 City-State-Zip: NEW YORK NY 10110

City-State-Zip: NEW YORK NY 10110

Title AUTHORIZED SIGNATORY

Name DINENBERG, ERIC
Address 500 FIFTH AVENUE

SUITE 1530

SIGNATURE: MATTHEW FERNAND

City-State-Zip: NEW YORK NY 10110

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

Electronic Signature of Signing Authorized Person(s) Detail

VICE PRESIDENT

03/31/2022