2014 FOREIGN LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M03000000703

Entity Name: SETAI MEZZANINE LLC

Current Principal Place of Business:

C/O LEHMAN BROTHERS HOLDINGS INC 1271 AVENUE OF THE AMERICAS, 39TH FL.

NEW YORK, NY 10020

Current Mailing Address:

C/O LEHMAN BROTHERS HOLDINGS INC. 101 HUDSON STREET, 38TH FL. TAX DEPT. JERSEY CITY, NJ 07302 US

FEI Number: 20-1195817 Certificate of Status Desired: No

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY 1201 HAYS STREET TALLAHASSEE, FL 32301-2525 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

FILED Apr 09, 2014

Secretary of State

CC2788219755

Authorized Person(s) Detail:

Title **MGRM**

LB SOUTH BEACH LLC Name

Address 1271 AVENUE OF THE AMERICAS,

39TH FL.

City-State-Zip: NEW YORK NY 10020

SIGNATURE: LINDA A. KLANG

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

Electronic Signature of Signing Authorized Person(s) Detail

SENIOR VICE PRESIDENT 04/09/2014

Date