


2005 LIMITED LIABILITY COMPANY ANNUAL REPORT

FILED
Jul 14, 2005 8:00 am
Secretary of State

07-14-2005 90018 040 ****55.00

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|--------------------------------------------------------------|-----------------------------------------------------------------------------------|
| DOCUMENT # M04000000896 1. Entity Name SKY CAPITAL LLC |  |
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| Principal Place of Business 110 WALL STREET, 8TH FLOOR NEW YORK, NY 10005 | Mailing Address 110 WALL STREET, 8TH FLOOR NEW YORK, NY 10005 |
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20005701



06282005 No Chg-LLC CR2E083 (10/03)

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| 4. FEI Number 13-4174795 | Applied For Not Applicable |
| 5. Certificate of Status Desired <input type="checkbox"/> | \$5.00 Additional Fee Required |

6. Name and Address of Current Registered Agent

CORPORATION SERVICE COMPANY
 1201 HAYS STREET
 TALLAHASSEE, FL 32301-2525

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8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE _____
Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) DATE

**Filing Fee is \$50.00
 Due by September 7, 2005**

| 9. MANAGING MEMBERS/MANAGERS | |
|------------------------------------------------|--------------------------------------------------------------------------------------|
| TITLE NAME STREET ADDRESS CITY-ST-ZIP | MGR SKY CAPITAL HOLDINGS LTD. 110 WALL STREET, 8TH FLOOR NEW YORK, NY 10005 |
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11. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: Francis Daffy Date: 6/28/2005 Daytime Phone #: 212 709 2002
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING MANAGING MEMBER OR AUTHORIZED REPRESENTATIVE