

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED

**May 27 1998 8:00am
Secretary of State**

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 803287 (2)

1. Corporation Name
NEW YORK LIFE INSURANCE COMPANY



Principal Place of Business 51 MADISON AVE NEW YORK NY 10010-1686	Mailing Address 51 MADISON AVE NEW YORK NY 10010-1686
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 21 51 MADISON AVENUE Suite, Apt. #, etc. 22	2a. Mailing Address 26 51 MADISON AVENUE Suite, Apt. #, etc. 27
City & State 23 NEW YORK, NY 10010 Zip Country	City & State 28 NEW YORK, NY 10010 Zip Country
24	29

3. Date Incorporated or Qualified 02/17/1928	
4. FEI Number 13-5582869	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent INSURANCE COMMISSIONER THE CAPITOL PLAZA LEVEL ELEVEN TALLAHASSEE FL 32399-0300	10. Name and Address of New Registered Agent 81 Name TREASURER & INSURANCE COMMISSIONER 82 Street Address (P.O. Box Number is Not Acceptable) FLORIDA DEPARTMENT OF INSURANCE 83 200 EAST GAINES STREET 84 City TALLAHASSEE FL 85 Zip Code 32399-6562
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11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE: _____ (NOTE: Registered Agent signature required when reinstating) DATE: _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE VT	<input type="checkbox"/> DELETE	1.1 TITLE V/T	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME CALHOUN, JAY S II		1.2 NAME CALHOUN, JAY S III	
STREET ADDRESS 51 MADISON AVE.		1.3 STREET ADDRESS 51 MADISON AVENUE	
CITY-ST-ZIP NEW YORK NY 10010-0		1.4 CITY-ST-ZIP NEW YORK, NY 10010	
TITLE PDC	<input type="checkbox"/> DELETE	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME STERNBERG, SEYMOUR		2.2 NAME	
STREET ADDRESS 51 MADISON AVE		2.3 STREET ADDRESS	
CITY-ST-ZIP NEW YORK NY 10010		2.4 CITY-ST-ZIP	
TITLE VS	<input type="checkbox"/> DELETE	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME TRAPP, GEORGE J		3.2 NAME	
STREET ADDRESS 51 MADISON AVE		3.3 STREET ADDRESS	
CITY-ST-ZIP NEW YORK NY 10010		3.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		4.2 NAME	
STREET ADDRESS		4.3 STREET ADDRESS	
CITY-ST-ZIP		4.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		5.2 NAME	
STREET ADDRESS		5.3 STREET ADDRESS	
CITY-ST-ZIP		5.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		6.2 NAME	
STREET ADDRESS		6.3 STREET ADDRESS	
CITY-ST-ZIP		6.4 CITY-ST-ZIP	

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12/5/97

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address

CR2E034 (10/97)

NEW YORK LIFE INSURANCE COMPANY

(Incorporated New York, 1841
51 Madison Avenue, New York, NY 10010)

DIRECTORS

Robert M. Baylis	51 Madison Avenue, New York, NY 10010
William G. Burns	51 Madison Avenue, New York, NY 10010
Patricia T. Carbine	51 Madison Avenue, New York, NY 10010
Paul W. Douglas	51 Madison Avenue, New York, NY 10010
Kent B. Foster	51 Madison Avenue, New York, NY 10010
Conrad K. Harper	51 Madison Avenue, New York, NY 10010
Harry G. Hohn	51 Madison Avenue, New York, NY 10010
Richard M. Kernan, Jr.	51 Madison Avenue, New York, NY 10010
Thomas W. Langfitt, MD	51 Madison Avenue, New York, NY 10010
Leslie G. McCraw	51 Madison Avenue, New York, NY 10010
David W. Mitchell	51 Madison Avenue, New York, NY 10010
Richard R. Pivrotto	51 Madison Avenue, New York, NY 10010
Robert J. Richardson	51 Madison Avenue, New York, NY 10010
Frederick J. Sievert	51 Madison Avenue, New York, NY 10010

DIRECTORS EMERITI

Richard L. Gelb	51 Madison Avenue, New York, NY 10010
William R. Grant	51 Madison Avenue, New York, NY 10010
William A. Marquard	51 Madison Avenue, New York, NY 10010
George B. Munroe	51 Madison Avenue, New York, NY 10010
George L. Shinn	51 Madison Avenue, New York, NY 10010

Margaret B. Young

51 Madison Avenue, New York, NY 10010

OFFICERS

Frederick J. Sievert
Vice Chairman

51 Madison Avenue, New York, NY 10010

Ravi Akhoury
*Executive Vice President &
Chairman & Chief Executive Officer
of MacKay Shields Financial Corp.*

9 West 57th Street, New York, NY 10019

Howard I. Atkins
*Executive Vice President
and Chief Financial Officer*

51 Madison Avenue, New York, NY 10010

Gary G. Benanav
Executive Vice President

51 Madison Avenue, New York, NY 10010

Alice T. Kane
Executive Vice President

51 Madison Avenue, New York, NY 10010

Richard M. Kernan, Jr.
*Executive Vice President
and Chief Investment Officer*

51 Madison Avenue, New York, NY 10010

Frank M. Boccio
Senior Vice President

51 Madison Avenue, New York, NY 10010

Jefferson C. Boyce
Senior Vice President

51 Madison Avenue, New York, NY 10010

Patrick G. Boyle
Senior Vice President

51 Madison Avenue, New York, NY 10010

Walter M. Brady
Senior Vice President

51 Madison Avenue, New York, NY 10010

Carl A. Brauer
Senior Vice President

51 Madison Avenue, New York, NY 10010

Michael L. Callahan
Senior Vice President

51 Madison Avenue, New York, NY 10010

Judith E. Campbell
*Senior Vice President &
Chief Information Officer*

51 Madison Avenue, New York, NY 10010

Marc J. Chalfin
*Senior Vice President
& Chief of Staff for the
Finance and Information
Technology Group*

51 Madison Avenue, New York, NY 10010

Jessie M. Colgate
Senior Vice President

51 Madison Avenue, New York, NY 10010

John J. DiNiro
Senior Vice President

51 Madison Avenue, New York, NY 10010

Michael G. Gallo
Senior Vice President

51 Madison Avenue, New York, NY 10010

Solomon Goldfinger
*Senior Vice President, Chief
of Staff and Chief Financial
Officer - Individual Operations*

51 Madison Avenue, New York, NY 10010

Susan Greenberg
Senior Vice President

51 Madison Avenue, New York, NY 10010

Richard A. Hansen
Senior Vice President

51 Madison Avenue, New York, NY 10010

Phillip J. Hildebrand
Senior Vice President

51 Madison Avenue, New York, NY 10010

Jean E. Hoysradt
Senior Vice President

51 Madison Avenue, New York, NY 10010

Gerald Kaplan
*Senior Vice President &
Tax Counsel*

51 Madison Avenue, New York, NY 10010

Martin G. Kaplan
Senior Vice President

51 Madison Avenue, New York, NY 10010

Thomas W. Kelly
Senior Vice President

51 Madison Avenue, New York, NY 10010

Leroy M. Keone <i>Senior Vice President</i>	2020 English Oak Court, Danville, CA 94506
Richard D. Levy <i>Senior Vice President & Controller</i>	51 Madison Avenue, New York, NY 10010
Michael J. McLaughlin <i>Senior Vice President & General Counsel</i>	51 Madison Avenue, New York, NY 10010
Frank A. Mistero <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Paul B. Morris <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Melbourne Nunes <i>Senior Vice President and Deputy General Counsel</i>	51 Madison Avenue, New York, NY 10010
Frank J. Ollari <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Anne F. Pollack <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Stephen G. Ray <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Michael W. Reeves <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Robert D. Rock <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Stephen C. Roussin <i>Senior Vice President</i>	7 Kent Place, Westfield, NJ 07090
Eric S. Rubin <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Robert L. Smith <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010
Linda B. Staniar <i>Senior Vice President</i>	51 Madison Avenue, New York, NY 10010

Stephen N. Steinig
*Senior Vice President &
Chief Actuary*

51 Madison Avenue, New York, NY 10010

Charles A. Stringfellow
Senior Vice President

51 Madison Avenue, New York, NY 10010

Walter W. Ubl
Senior Vice President

51 Madison Avenue, New York, NY 10010

Thomas J. Warga
*Senior Vice President &
General Auditor*

51 Madison Avenue, New York, NY 10010