

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

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amended
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **V72879**
1. Corporation Name

Road House Grill INC.

97 DEC -8 PM 12:1

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Principal Place of Business

Mailing Address

6600 N. Andrews AV.
Suite 160
Ft. Lauderdale FL 33309

2. Principal Place of Business

2a. Mailing Address

21

Suite, Apt. #, etc.

22

City & State

23

Zip

Country

24

9. Name and Address of Current Registered Agent

Debra A. Depietro
6600 N. Andrews AV.
Suite 160
Ft. Lauderdale FL 33309

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

3. Date Incorporated or Qualified

3a. Date of Last Report

4. FEI Number

65-036-7604

Applied For
Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes Yes No

10. Name and Address of New Registered Agent

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent (and title if applicable)

(NOTE: Registered Agent signature required when re-appointing)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

| | | |
|-----------------|----------------------|---------------------------------|
| TITLE | | <input type="checkbox"/> DELETE |
| NAME | <i>See Attached.</i> | |
| STREET ADDRESS | | |
| CITY - ST - ZIP | | |
| TITLE | | <input type="checkbox"/> DELETE |
| NAME | | |
| STREET ADDRESS | | |
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| 11 TITLE | | |
| 12 NAME | | |
| 13 STREET ADDRESS | | |
| 14 CITY - ST - ZIP | | |
| 21 TITLE | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 22 NAME | | |
| 23 STREET ADDRESS | | |
| 24 CITY - ST - ZIP | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 31 TITLE | | |
| 32 NAME | | |
| 33 STREET ADDRESS | | |
| 34 CITY - ST - ZIP | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 41 TITLE | | |
| 42 NAME | | |
| 43 STREET ADDRESS | | |
| 44 CITY - ST - ZIP | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 51 TITLE | | |
| 52 NAME | | |
| 53 STREET ADDRESS | | |
| 54 CITY - ST - ZIP | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 61 TITLE | | |
| 62 NAME | | |
| 63 STREET ADDRESS | | |
| 64 CITY - ST - ZIP | | |

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DB
12-8-97

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(1), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as I made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

[Signature]

12/8/97

CP-2E034 (9/96)

ROADHOUSE GRILL, INC.
CORPORATE OFFICERS AND DIRECTORS

President + CEO

~~J. DAVID TOOLE, III~~
Roadhouse Grill, Inc. *open*
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

CEO
Chief Financial Officer

DENNIS C. JONES
Roadhouse Grill, Inc.
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

Vice President of Real Estate
and Construction

~~J. DAVID TOOLE, III~~
Roadhouse Grill, Inc.
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

Vice President of Operations

~~TOO KAUFMAN~~ *Brad Haber*
Roadhouse Grill, Inc.
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

VP Training

~~BRAD HABER~~ *Carlos Stein*
Roadhouse Grill, Inc.
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

Corporate Controller

ELENA RODON
Roadhouse Grill, Inc.
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, Florida 33309

~~DR. J. CHRISTIAN F. HORN~~
Cupertino Venture Partners
20300 Stevens Creek Blvd, #330
Cupertino, CA 95014

Directors
~~J. DAVID TOOLE, III~~
Roadhouse Grill, Inc.
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

PHILIP FRIEDMAN
Panda Management Co.
899 El Centro Street
South Pasadena, CA 91103

PHIL LATNER
Spaghetti Warehouse
402 West I-30
Garland, TX 75043

AYMAN SABI
611E St. Giles Street
Raleigh, NC 27612

Chairman
K.P. TAN (TAN KIM POH)
Berjara Group Berhad
Level 28, Shahzan Prudential Tower
30 Jalan Sultan Ismail
50250 Kuala Lumpur, Malaysia

~~ROSE SHANDAN HILL~~
KPMG Peat Marwick, L.L.P.
One Biscayne Tower
2 South Biscayne Boulevard
Miami, FL 33131

Corporate Legal Counsel
Lock Purnell Rain Harrell
2200 Ross Avenue, Suite 2200
Dallas, TX 75201

American Stock Transfer and Trust
6201 15th Avenue
(First Floor-Mailroom)
Brooklyn, NY 11219

Corporate Headquarters
6600 N. Andrews Avenue, Suite 160
Ft. Lauderdale, FL 33309

NASDAQ
Nasdaq Stock Market "GRLL"
52 Week High: 7 1/4
52 Week Low: 4 1/4

Annual Meeting
Tuesday, June 3, 1997
Location: The Westin Hotel
400 Corporate Drive
Ft. Lauderdale, Florida 33334

Investor Contact
Dennis C. Jones,
Chief Financial Officer
(954) 489-9699