

12/23/2002 16:06
Division of Corporations

CORPDIRECT → 2050302

NO. 680 - 001
Page 1 of 2

PLEASE GIVE ORIGINAL SUBMISSION
DATE AS FILE DATE.
12-20-02

V64587

File 1st

Florida Department of State
Division of Corporations
Public Access System

Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

((H02000239922 6)))

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations
Fax Number : (850) 205-0380

From:

Account Name : CORPORATE & CRIMINAL RESEARCH SERVICES
Account Number : 110450000714
Phone : (850) 222-1173
Fax Number : (850) 224-1640

02 DEC 23 PM 8:57
DIVISION OF STATE
CORPORATIONS
FLORIDA

MERGER OR SHARE EXCHANGE

ANDRX PHARMACEUTICALS, INC.

RECEIVED
02 DEC 23 PM 4:07
DIVISION OF CORPORATIONS

Certificate of Status	0
Certified Copy	1
Page Count	06
Estimated Charge	\$96.25

JPB
12-24-02

12/23/2002 16:06 CORPDIRECT + 2050380

NO.680 002

Department of State ^D 12/23/2002 ^S 3:49 PAGE 1/1 RightFAX



FLORIDA DEPARTMENT OF STATE

Jim Smith
Secretary of State

December 23, 2002

CORPORATE & CRIMINAL RESEARCH SERVICES

PLEASE GIVE ORIGINAL SUBMISSION
DATE AS FILE DATE.

12-20-02

SUBJECT: ANDRX PHARMACEUTICALS, INC.
REF: V64587

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refax the complete document, including the electronic filing cover sheet.

The plan of merger must list the name(s) and address(es) of the manager(s) or managing member(s).

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6025.

Trevor Brumbley
Document Specialist

FAX Aud. #: H02000239922
Letter Number: 302A00067156

02 DEC 20 04:57
SECRETARY OF STATE
FILING

APPROVED
FILED

ARTICLES OF MERGER
Merger Sheet

MERGING:

ANDRX PHARMACEUTICALS, INC., A FLORIDA ENTITY, V64587

INTO

ANDRX PHARMACEUTICALS, LLC, A NON-QUALIFIED DELAWARE
ENTITY. entity not qualified in Florida

File date: December 20, 2002

Corporate Specialist: Trevor Brumbley

FILED
AND
02 DEC 20 AM 8:57
SECRETARY OF
TALLAHASSEE, FLORIDA

H020002399226

ARTICLES OF MERGER
OF
ANDRX PHARMACEUTICALS, INC. *104587*
INTO
ANDRX PHARMACEUTICALS, LLC

Pursuant to the provisions of 607.1101 and 607.1108 and 607.1109 of the Florida Business Corporation Act (the "Act"), ANDRX PHARMACEUTICALS, INC., a Florida corporation (the "Company"), and ANDRX PHARMACEUTICALS, LLC, a Delaware limited liability company (the "LLC") adopt the following Articles of Merger for the purpose of merging the Company with and into the LLC.

FIRST: The Agreement and Plan of Merger (the "Plan of Merger") is attached hereto as Exhibit A.

SECOND: The Plan of Merger was approved by the board of directors and the shareholders of the Company in accordance with the applicable provisions of Section 607.1109 of the Act.

THIRD: The Plan of Merger was approved by the LLC in accordance with the applicable laws of the state of Delaware.

FOURTH: The effective date of the merger shall be the date on which these Articles of Merger are filed.

FIFTH: The LLC does not have a principal office in the State in which it was formed, organized, or incorporated.

SIXTH: The LLC appoints the Secretary of State as its agent for service of process in a proceeding to enforce any obligation or the rights of dissenting shareholders of each domestic corporation that is a party to the merger.

SEVENTH: The LLC agrees to promptly pay to the dissenting shareholders of each domestic corporation that is a party to the merger the amount, if any, to which they are entitled under Section 607.1302 of the Act.

APPROVED
AND
FILED
CLERK OF THE
SUPREME COURT
JAN 20 11 08 AM '03

H020002399226

12/23/2002

16:06

CORPDIRECT → 2050380

NO. 680

DD4

H020002399226

IN WITNESS WHEREOF, these Articles of Merger have been executed on behalf of the parties hereto as of the 18th day of December, 2002.

ANDRX PHARMACEUTICALS, LLC

By: Andrx Corporation, its Managing Member

By: 

Name: Scott Lodin

Title: Executive Vice President

ANDRX PHARMACEUTICALS, INC.

By: 

Name: Scott Lodin

Title: Vice President

02 DEC 20 AM 8:57
SECRETARY OF STATE
FALL WASHSET, FLORIDA

AND
FILED

H020002399226

12/23/2002 16:06

CORPDIRECT → 2050380

NO.680

005

H020002399226

Exhibit A

Agreement and Plan of Merger

APPROVED
AND
FILED
DEC 20 AM 8:57
CLERK OF COURT
CORPDIRECT

H020002399226

H020002399226

**AGREEMENT AND PLAN OF MERGER
OF
ANDRX PHARMACEUTICALS, INC.
(a Florida corporation)
ANDRX PHARMACEUTICALS, LLC
(a Delaware limited liability company)**

THIS AGREEMENT AND PLAN OF MERGER ("Agreement") is made as of this 18th day of December, 2002, between ANDRX PHARMACEUTICALS, INC., a Florida corporation (the "Company"), and ANDRX PHARMACEUTICALS, LLC, a Delaware limited liability company ("LLC", and together with the Company, the "Constituent Entities"):

WHEREAS, the Company has an aggregate authorized capital of 750,000 shares of common stock, \$0.01 par value (the "Company's Common Stock").

WHEREAS, the Board of Directors and stockholders of the Company and the members of LLC deem it advisable and in the best interests of their respective entities that the Company merge with and into LLC under and pursuant to the provisions of Section 18-209 of the Delaware Limited Liability Company Act (the "Delaware Act") and Section 607.1108 of the Florida Business Corporation Act (the "Florida Act") (hereinafter referred to as the "Merger").

NOW, THEREFORE, in consideration of the premises and the mutual agreements, provisions and covenants herein contained, the parties hereto hereby agree as follows:

1. **Merger.** Upon the terms and subject to the conditions hereof, at the Effective Time (as hereinafter defined) the Company shall be merged with and into LLC, and the separate existence of the Company shall thereupon cease, and LLC shall continue as the surviving entity in the Merger under the laws of the State of Delaware under the name ANDRX PHARMACEUTICALS, LLC. For purposes of this Agreement, LLC shall be referred to, for the period commencing on the Effective Time, as the "Surviving Entity".

2. **Effective Time of the Merger.** The Constituent Entities Merger shall cause (a) a certificate of merger (the "Delaware Certificate of Merger") to be filed with the office of the Secretary of State of Delaware in accordance with the provisions of the Delaware Act; and (b) Articles of Merger (the "Articles of Merger") to be filed with the office of the Secretary of State of Florida in accordance with the provisions of the Florida Act. When used herein, the term "Effective Time" shall mean the time when the Certificate of Merger has been accepted for filing by the Secretary of State of Delaware and the Articles of Merger have been accepted for filing by the Secretary of State of Florida, or such time as otherwise specified therein.

3. **Effect of the Merger.** The Merger shall, from and after the Effective Time, have all the effects provided by the Delaware Act. If at any time after the Effective Time, any further action is deemed necessary or desirable to carry out the purposes of this Agreement, the parties hereto agree that the Surviving Entity and its proper managers, members and officers shall be authorized to take, and shall take, any and all such action.

H020002399226

DEC 20 AM 8:57

AND
FILED

H020002399226

4. **Capital Stock.** As of the Effective Time, by virtue of the Merger and without any action on the part of any member of LLC or stockholder of the Company:

(a) All shares of the Company's Common Stock owned by the Company shall, by virtue of the Merger and without any action on the part of any shareholder, officer or director of the Company or any manager, member or officer of LLC, be canceled and retired and shall cease to exist, and no consideration shall be delivered in exchange therefor.

(b) Each issued and outstanding share of the Company's Common Stock shall, by virtue of the Merger and without any action on the part of any stockholder, officer or director of the Company or any manager, member or officer of LLC, be canceled and shall cease to exist, and no consideration shall be delivered in exchange therefor.

(c) Each issued and outstanding membership interest of the LLC shall, by virtue of the Merger and without any action on the part of any stockholder, officer or director of the Company or any manager, member or officer of LLC, remain outstanding as one fully paid and nonassessable membership interest of the Surviving Entity.

5. **No Further Rights.** From and after the Effective Time, the Company stockholders holding Company Common Stock shall cease to have any rights as Company stockholders, except as provided herein or by law.

6. **Miscellaneous; Governing Law.** This Agreement: (a) shall be binding on, inure to the benefit of and be enforceable by the parties and their respective heirs, successors and valid assigns; (b) may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument; (c) constitutes the entire agreement between the parties with respect to the subject matter hereof, and contains all the terms and conditions agreed upon by the parties hereto with respect to the transactions contemplated hereby, (d) may not be assigned without the prior written consent of the other parties, and (e) shall not be amended or modified except by written instrument signed by all of the parties. In the event any provision of this Agreement is held void or unenforceable, the entire balance of this Agreement shall remain in full force and effect. The section and subsection headings contained in this Agreement are for reference purposes only, and shall not affect in any way the meaning or interpretation of this Agreement. This Agreement shall be governed in all respects by the laws of the State of Delaware.

7. **Management.** The LLC is not managed by one or more managers. The sole member is Andrx Corporation, at 4955 Orange Drive, Davie, Florida 33314.

H020002399226

02 DEC 20 AM 8:57
RECEIVED
AND
FILEDAPPROVED
AND
FILED

12/23/2002

16:06

CORPDIRECT → 2050390

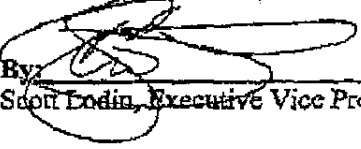
NO.680

008

H020002399226

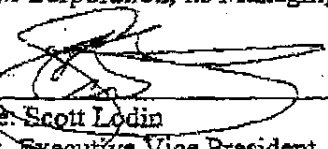
IN WITNESS WHEREOF, this Plan and Agreement of Merger has been executed
by the Constituent Entities on the date first above written.

ANDRX PHARMACEUTICALS, INC.

By: 
Scott Lodin, Executive Vice President

ANDRX PHARMACEUTICALS, LLC

By: Andrx Corporation, its Managing Member

By: 
Name: Scott Lodin
Title: Executive Vice President

AND
FILED
02 DEC 20 AM 8:57
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

H020002399226