



V60643

FILED

00 SEP -5 PM 4:58

ACCOUNT NO. : 072100000032

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

REFERENCE : 819635 4310694

AUTHORIZATION : *Patricia Pyzdek*

COST LIMIT : \$ 78.75

ORDER DATE : September 1, 2000

ORDER TIME : 4:15 PM

ORDER NO. : 819635-020

CUSTOMER NO: 4310694

8000003382708--2

CUSTOMER: Ms. Anna Salgado  
Broad And Cassel  
Ste 3000, Miami Center  
201 South Biscayne Boulevard  
Miami, FL 33131

ARTICLES OF MERGER

ANDRX ACQUISITION CORP.

INTO

ANDRX CORPORATION

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

XX \_\_\_\_\_ CERTIFIED COPY  
\_\_\_\_\_ PLAIN STAMPED COPY

CONTACT PERSON: CARINA DUNLAP

EXAMINER'S INITIALS: \_\_\_\_\_

RECEIVED  
00 SEP -5 PM 4:46  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

G. COULLETTE SEP - 6 2000

ARTICLES OF MERGER  
Merger Sheet

-----  
MERGING:

ANDRX ACQUISITION CORP., a Florida corporation, P00000029678

INTO

**ANDRX CORPORATION**, a Florida entity, V60643

File date: September 5, 2000

Corporate Specialist: Cheryl Coulliette

Account number: 072100000032

Amount charged: 78.75

**ARTICLES OF MERGER  
OF  
ANDRX ACQUISITION CORP.  
AND  
ANDRX CORPORATION**

FILED  
00 SEP -5 PM 4:28  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

Pursuant to the provisions of Section 607 of the Florida Business Corporation Act ("FBCA"), the undersigned corporations adopt the following Articles of Merger:

1. The names of the merging corporations are ANDRX ACQUISITION CORP., a business corporation organized under the laws of the State of Florida, (the "Disappearing Corporation"), and ANDRX CORPORATION, a business corporation organized under the laws of the State of Florida, the surviving corporation (the "Surviving Corporation").

2. The Surviving Corporation will continue its existence as the surviving corporation under its current name pursuant to the provisions of the laws of the State of Florida.

3. The merger shall be effective on the date of filing of these Articles of Merger.

4. The Plan of Merger was approved and adopted by the sole director and shareholder by written consent dated as of March 23, 2000, and by a vote of the Board of Directors on March 23, 2000 of the Surviving Corporation and by an affirmative vote of a majority of shareholders of the Surviving Corporation at its annual meeting on September 5, 2000. A copy of the Plan of Merger is attached hereto as Exhibit "A."

IN WITNESS WHEREOF, the duly authorized officers of the constituent corporations have executed these Articles of Merger as of the 5<sup>th</sup> day of September, 2000.

**"DISAPPEARING CORPORATION"**

ANDRX ACQUISITION CORP., a Florida corporation

By: 

Scott Lodin, Esq., Secretary

THIS DOCUMENT PREPARED BY:  
DALE S. BERGMAN, P.A.  
Florida Bar No. 0558000  
Broad and Cassel  
201 S. Biscayne Boulevard, Suite 3000  
Miami, Florida 33131  
(305) 373-9400

**"SURVIVING CORPORATION"**

ANDRX CORPORATION, a Florida corporation

By: 

Scott Lodin, Esq., Vice President and General Counsel

EXHIBIT "A"

**PLAN OF MERGER  
OF  
ANDRX CORPORATION  
AND  
ANDRX ACQUISITION CORP.**

THIS PLAN OF MERGER (the "Plan") is entered into as of this 23rd day of March, 2000, by and between ANDRX ACQUISITION CORP., a Florida corporation (the "Disappearing Corporation"), and ANDRX CORPORATION, a Florida corporation (the "Surviving Corporation"), as approved by the Board of Directors and shareholders of said corporations:

R E C I T A L S:

A. The Surviving Corporation is a corporation duly organized and existing under the laws of the State of Florida.

B. The Disappearing Corporation is a corporation duly organized and existing under the laws of the State of Florida.

C. The directors of the Disappearing Corporation and the Surviving Corporation believe that the merger of the Disappearing Corporation into the Surviving Corporation would be advantageous and beneficial to the respective shareholders of those corporations.

D. The Disappearing Corporation and the Surviving Corporation have agreed that the Disappearing Corporation shall merge into the Surviving Corporation upon the terms and conditions and in the manner set forth in this Plan and in accordance with the applicable laws of the State of Florida.

**NOW, THEREFORE**, in consideration of the mutual covenants, agreements, provisions, grants, guarantees and representations contained in this Plan and in order to consummate the transaction described above, the Disappearing Corporation and the Surviving Corporation, the constituent corporations to this Plan, agree as follows:

1. **Merger.** The Disappearing Corporation shall be merged with and into the Surviving Corporation.

2. **Filing and Effective Time.** The Surviving Corporation shall file Articles of Merger with the Florida Department of State pursuant to Section 607 of the Florida Business Corporation Act ("FBCA"). The effective date of the merger (the "Effective Date") shall be upon the filing of the Articles of Merger with the Florida Department of State.

3. **Surviving Corporation.** The Surviving Corporation shall continue its existence under its current name pursuant to the provisions of the FBCA, and all the property, rights, privileges, powers and franchises of Surviving Corporation and Disappearing Corporation shall vest in Surviving Corporation, and all debts, liabilities and duties of Surviving Corporation and

Disappearing Corporation shall become the debts, liabilities and duties of the Surviving Corporation.

4. **Disappearing Corporation.** The separate existence of the Disappearing Corporation shall cease upon the Effective Date of the merger in accordance with the provisions of the laws of the State of Florida.

5. **Terms of the Merger.** On the Effective Date, each share of common stock of the Surviving Corporation will be cancelled and extinguished and will be converted automatically into the right to receive (A) one share of Andrx Corporation, a Delaware corporation ("Andrx Corporation") – Andrx Group Common Stock and (B) approximately .1490 of a share of Andrx Corporation – Cybear Group Common Stock. The Surviving Corporation shall become a wholly owned, direct subsidiary of Andrx Corporation. Each share of the Disappearing Corporation shall cease to exist and be cancelled.

6. **Articles of Incorporation.** The Articles of Incorporation of the Disappearing Corporation shall be the Articles of Incorporation of the Surviving Corporation until changed, altered, or amended as therein provided and in the manner prescribed by the provisions of the FBCA (the "New Articles").

7. **Bylaws.** The Bylaws of the Disappearing Corporation shall be the Bylaws of the Surviving Corporation until changed, altered, or amended as therein provided and in the manner prescribed by the provisions of the FBCA (the "New Bylaws").

8. **Directors and Officers.** The directors and officers of the Disappearing Corporation immediately prior to the Effective Date shall be the officers and directors of the Surviving Corporation as of the Effective Date and until their successors are duly appointed or elected in accordance with applicable law, or until their earlier death, resignation or removal in accordance with the New Articles and the New Bylaws.

9. **Approval.** The agreement contemplated by this Plan has previously been submitted to and approved by the Board of Directors and shareholders of the Disappearing Corporation and the Surviving Corporation. Subsequent to the execution of this Plan by the appropriate officers of the Disappearing Corporation and Surviving Corporation, the proper officers of each corporation shall, and are hereby authorized and directed to, cause to be executed and filed such documents prescribed by the laws of the State of Florida and to perform all such further acts as the same may be necessary or proper to render effective the merger contemplated by this Plan.

10. **Amendment.** This Plan may be amended with the approval of the Boards of Directors of Surviving Corporation and Disappearing Corporation at any time prior to the filing of this Plan with the Florida Department of State, provided that any amendment made subsequent to the adoption of this Plan by the shareholders of the Disappearing Corporation or the Surviving Corporation shall not (a) alter or amend any term of the New Articles or (b) alter or amend any of the terms and conditions of this Plan if such alteration or amendment would adversely affect the holders of common stock of the Surviving Corporation or Disappearing Corporation.

11. **Governing Law.** This Plan shall be construed in accordance with and governed by the laws of the State of Florida, without resort to choice of law principles.

12. **Further Assurances.** Each of the parties hereto shall take or cause to be taken all actions, and do or cause to be done all things, necessary, proper or advisable to effectuate the merger.

13. **Counterparts.** This Plan may be executed in one or more counterparts, each of which will be deemed an original and all of which together will constitute one and the same instrument.

IN WITNESS WHEREOF, the duly authorized officers of the constituent corporations have executed this Plan as of the date first above written.

**"DISAPPEARING CORPORATION"**

ANDRX ACQUISITION CORP.,  
a Florida corporation

By: 

\_\_\_\_\_  
Scott Lodin, Esq., Secretary

**"SURVIVING CORPORATION"**

ANDRX CORPORATION, a Florida corporation

By: 

\_\_\_\_\_  
Scott Lodin, Esq., Vice President and  
General Counsel