

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# V28934

FILED
Feb 23, 2004
Secretary of State

Entity Name: THE PANDA PROJECT, INC.

Current Principal Place of Business:

186 MILLS ROAD
NORTH SALEM, NY 10560 US

New Principal Place of Business:

Current Mailing Address:

BOX 174 MILLS ROAD
PURDYS, NY 10578

New Mailing Address:

FEI Number: 65-0323354

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

BARBERET, KERRY E
2432 SOUTHRIDGE ROAD
DELRAY BEACH, FL 33444 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: D () Delete
Name: AHEARN, WILLIAM E
Address: 186 MILLS ROAD
City-St-Zip: NORTH SALEM, NY 10560 US

Title: D () Delete
Name: PENSLEY, JOEL
Address: 211 SCHOOLHOUSE RD
City-St-Zip: NORFOLK, CT 06098 US

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: WILLIAM E. AHEARN

DIR

02/23/2004

Electronic Signature of Signing Officer or Director

Date