

V27087

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

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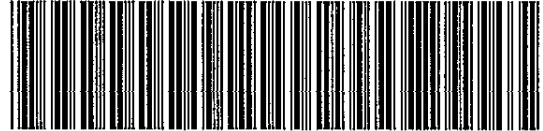
(Business Entity Name)

(Document Number)

Certified Copies \_\_\_\_\_ Certificates of Status \_\_\_\_\_

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DIVISION OF CORPORATION

02 DEC 24 PM 12:26

RECEIVED

02 DEC 24 PM 9:00

FILED

V27087  
OFFICE OF THE  
CLERK OF THE  
SUPREME COURT  
FLORIDA

**CT CORPORATION**

December 24, 2002

Secretary of State, Florida  
409 East Gaines Street  
Tallahassee FL 32399

Re: Order #: 5749761 SO  
Customer Reference 1:  
Customer Reference 2:

Dear Secretary of State, Florida:

Please file the attached:

ESI Antilles Inc. (FL)  
Merger (Discontinuing Company)  
Florida

Enclosed please find a check for the requisite fees. Please return evidence of filing(s) to my attention.

If for any reason the enclosed cannot be filed upon receipt, please contact me immediately at  
(850) 222-1092. Thank you very much for your help.

Sincerely,

Jeffrey J Netherton  
Sr. Fulfillment Specialist  
Jeff\_Netherton@cch-lis.com

660 East Jefferson Street  
Tallahassee, FL 32301  
Tel. 850 222 1092  
Fax 850 222 7615

02 DEC 26 01 58:00  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

FILED

**ARTICLES OF MERGER**  
of  
**ESI ANTILLES, INC.,**  
a Florida corporation  
into  
**OTG, LLC,**  
a Delaware limited liability company

Pursuant to Section 18-209 of the Delaware Limited Liability Company Act (the "Delaware Act") and Section 607.1108 of the Florida Business Corporation Act (the "Florida Act"), the undersigned surviving limited liability company submits the following Articles of Merger for filing and certifies that:

1. The name and jurisdiction of formation of each of the entities which are to merge are as follows:

Name:

Jurisdiction:

ESI Antilles, Inc.

V27087

Florida

OTG, LLC

Delaware

2. The effective date of the merger shall be the date on which these Articles of Merger are filed with the Secretary of State of Florida and the Certificate of Merger is filed with the Secretary of State of the State of Delaware.
3. The name of the surviving limited liability company is OTG, LLC, a Delaware limited liability company (the "Surviving Company"), and its principal place of business is 700 Universe Boulevard, Juno Beach, Florida 33408.
4. The Agreement and Plan of Merger, dated as of December 20, 2002 (the "Agreement and Plan of Merger"), between the Surviving Company and ESI Antilles, Inc. has been approved by each of the (i) shareholder of ESI Antilles, Inc. on December 20, 2002 and (ii) the member of the Surviving Company on December 20, 2002.
5. The Delaware Act and the Florida Act each permit the merger of ESI Antilles, Inc. into the Company, and the Company has complied with all requirements of the Delaware Act and the Florida Act in effecting the merger.
6. The Agreement and Plan of Merger is on file at the principal place of business of the Surviving Company, which is located at 110 CT Corporation System 1209 Orange Street Wilmington, DE 19801.

FILED  
02 DEC 24 11 59:00  
SECRETARY OF STATE  
TREASURER  
FLORIDA

7. A copy of the Agreement and Plan of Merger shall be furnished by the Surviving Company, on request and without cost, to any shareholder or member of any company that is a party to this merger or to any person holding an interest in any company that is a party to this merger.
8. The Surviving Company hereby appoints the Secretary of State of the State of Florida as its agent for service of process in a proceeding to enforce any obligation or the rights of dissenting shareholders of ESI Antilles, Inc.
9. The Surviving Company agrees to promptly pay to the dissenting shareholders of ESI Antilles, Inc. the amount, if any, to which they are entitled under Section 607.1302 of the Florida Act.

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FILED

02 DEC 24 PM 9:00

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

IN WITNESS WHEREOF, these Articles of Merger have been duly executed as of 23<sup>rd</sup> day of December, 2002, and are being filed in accordance with Section 18-209 of the Delaware Act and Section 607.1109 of the Florida Act by an authorized person of the surviving limited liability company in the merger.

OTG, LLC

By: Rita W. Costantino  
Name: Rita W. Costantino  
Title: Assistant Secretary

FILED

02 DEC 24 AM 9:00

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

## **AGREEMENT AND PLAN OF MERGER**

**of**

**ESI ANTILLES, INC.,  
a Florida corporation**

**with and into**

**OTG, LLC,  
a Delaware limited liability company**

This Agreement and Plan of Merger (this "Agreement") is entered into this 23<sup>rd</sup> day of December, 2002 between ESI Antilles, Inc., a Florida corporation ("ESI Antilles"), and OTG, LLC, a Delaware limited liability company (the "Company").

### **Recitals**

A. The Florida Business Corporation Act (the "Florida Act"), the Delaware Limited Liability Company Act (the "Delaware Act"), the Articles of Incorporation and Bylaws of ESI Antilles and the Limited Liability Company Agreement of the Company each permit the merger of ESI Antilles with and into the Company.

B. The shareholder of ESI Antilles and the sole member of the Company deem it advisable and beneficial to the welfare of each such company and its shareholder or member, as applicable, to merge ESI Antilles with and into the Company.

C. This Agreement was approved by unanimous written consent of each of (i) the sole shareholder and Board of Directors of ESI Antilles on December 17, 2002 and (ii) the sole member of the Company on December 17, 2002.

NOW, THEREFORE, in consideration of the mutual promises and covenants in this Agreement, and other good and valuable consideration, the receipt and adequacy of which are hereby conclusively acknowledged, the parties, intending to be legally bound, agree as follows:

### **PLAN**

1. **Merger and Surviving Company.** Subject to the terms and conditions of this Agreement and in accordance with the Florida Act and the Delaware Act, at the Effective Time (as defined below), ESI Antilles shall be merged with and into the Company (the "Merger"). The Company shall be the surviving company (the "Surviving Company") and shall continue to be governed by the laws of the State of Delaware (including, without limitation, the Delaware Act). From and

after the Effective Time, the separate existence of ESI Antilles shall cease. ESI Energy, LLC is located at 700 Universe Boulevard, Juno Beach, FL 33408, and is the managing member of OTG, LLC.

2. Service of Process. The Surviving Company hereby appoints the Florida Secretary of State as its agent for substitute service of process pursuant to Chapter 48, Florida Statutes, in any proceeding to enforce any obligation or rights of any dissenting shareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or limited liability company that is a party to the merger.

3. Payment. The Surviving Company agrees to pay the dissenting shareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or limited liability company that is a party to the merger the amount, if any, to which they are entitled under section(s) 607.1302, 620.205, and/or 608.4384, Florida Statutes.

4. Effective Time. The Merger shall become effective at the time that the (i) the Articles of Merger have been filed with the Secretary of State of the State of Florida and (ii) a Certificate of Merger has been filed with the Secretary of State of the State of Delaware (the "Effective Time").

5. Limited Liability Company Agreement. The Limited Liability Company Agreement of the Company as in effect immediately prior to the Effective Time of the Merger shall continue in full force and effect with no change as the Limited Liability Company Agreement of the Surviving Company, and such Limited Liability Company Agreement may thereafter be amended and/or restated as provided therein and by the Delaware Act.

6. Management after the Merger. At the Effective Time, the member and officers of the Company immediately prior to the Effective Time will become the member and officers of the Surviving Company, each to hold office in accordance with the Limited Liability Company Agreement of the Surviving Company and the Delaware Act and until the earlier of such member's or officer's removal or the election or appointment of such member's or officer's successor, as the case may be. The Surviving Company shall be managed by its members and officers and shall not be managed by a Manager.

7. Rights and Liabilities of Surviving Company. At the Effective Time, all of the properties, rights, privileges, powers and franchises of ESI Antilles and the Company will vest in the Surviving Company, and all debts, liabilities and duties of ESI Antilles and the Company will become the debts, liabilities and duties of the Surviving Company.

8. Conversion of Capital Stock. Each share of the capital stock of ESI Antilles issued and outstanding immediately prior to the Effective Time shall be converted into a membership interest in the Surviving Company.

9. Representations and Warranties of ESI Antilles. ESI Antilles represents and warrants that it is a corporation duly formed, validly existing and in good standing under the laws of the State of Florida, and that it has the requisite power and authority to enter into this Agreement and the transactions contemplated by this Agreement.

10. Representations and Warranties of the Company. The Company represents and warrants that it is a limited liability company duly formed, validly existing and in good standing under the laws of the State of Delaware, and that it has the requisite power and authority to enter into this Agreement and the transactions contemplated by this Agreement.

11. Governing Law. This Agreement shall be governed and construed in accordance with the laws of the State of Delaware, without regard to conflicts of law principles.

12. Counterparts. This Agreement may be executed in one or more counterparts, each of which when executed shall be deemed to be an original but all of which taken together shall constitute one and the same agreement.

[Remainder of page intentionally left blank; next page is signature page]

02 DEC 24 PM 9:03  
FILED  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA



IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the day and year first written above.

ESI ANTILLES, INC.,  
a Florida corporation

By: Rita W. Costantino  
Name: Rita W. Costantino  
Title: Assistant Secretary

OTG, LLC,  
a Delaware limited liability company

By: Rita W. Costantino  
Name: Rita W. Costantino  
Title: Assistant Secretary

02 DEC 24 AM 9:01  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

FILED

ARTICLES OF MERGER  
Merger Sheet

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MERGING:

ESI ANTILLES, INC., a Florida entity, V27087  
,

INTO

**OTG, LLC,** entity not qualified in Florida.

File date: December 24, 2002

Corporate Specialist: Tammi Cline