

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# V21806

FILED
Jul 14, 2008
Secretary of State

Entity Name: SOUTH BEACH MORTGAGE AND INVESTMENT, CORP.

Current Principal Place of Business:

1 N.E. 1ST STREET
SUITE 700
MIAMI, FL 33132 US

New Principal Place of Business:

Current Mailing Address:

1 N.E. 1ST STREET
SUITE 700
MIAMI, FL 33132 US

New Mailing Address:

FEI Number: 65-0319453 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

WENDI R. ROSEN, P.A.
1 N.E. 1ST STREET
SUITE 700
MIAMI, FL 33132 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PSD () Delete
Name: ROSEN, WENDI,
Address: 1 N.E. 1ST STREET, SUITE 700
City-St-Zip: MIAMI, FL 33132

Title: VPTD () Delete
Name: ROSEN, STEVEN
Address: 501 FIFTH AVENUE, SUITE 804
City-St-Zip: NEW YORK, NY 10017

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PTD (X) Change () Addition
Name: ROSEN, STEVEN A
Address: 501 FIFTH AVENUE, SUITE 804
City-St-Zip: NEW YORK, NY 10017

Title: VPSD (X) Change () Addition
Name: ROSEN, WENDI R
Address: 1 N.E. 1ST STREET, SUITE 700
City-St-Zip: MIAMI, FL 33132

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: WENDI R. ROSEN

VP

07/14/2008

_____ Electronic Signature of Signing Officer or Director

_____ Date