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LAW OFFICES

BLACKBURN & COMPANY, L.C.

5150 BELFORT ROAD, SOUTH BUILDING 500 JACKSONVILLE, FLORIDA 32256

DENNIS L. BLACKBURN RACHEL K. BLACKBURN TELEPHONE: 904-296-7713 FACSIMILE: 904-296-7716 FACSIMILE: 904-493-0384 e-mail: dlb@blackburnco.org

July 27, 2006

Florida Department of State Division of Corporations Amendment Section Post Office Box 6327 Tallahassee, Florida 32314

Re:

Articles of Merger

Pipeline Transportation, Inc. & Pipline Corporation

Dear Sir or Madam:

Enclosed for filing are the original and one copy of the Articles of Merger of Pipeline Transportation, Inc. and pipeline Corporation. Also enclosed is our check in the amount of \$70.00 in payment of the filing fee.

Please return a file stamped copy of the Articles of Merger to us at the address indicated above. If you have any questions concerning this filing, please contact me.

Very truly yours,

Rachel K. Blackburn

RKB:rd Enclosures

c: Ms. Alisha Alfred (w/o enclosures)

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SECRETARY OF STATE
TALLAHASSEE FLORIDA

ARTICLES OF MERGER OF PIPELINE TRANSPORTATION, INC. AND PIPELINE CORPORATION

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to §607.1105, F.S.

ARTICLE I - SURVIVING CORPORATION

The name of the surviving corporation is PIPELINE TRANSPORTATION, INC., which was formed under the laws of and is subject to the jurisdiction of Florida.

ARTICLE II - MERGING CORPORATION

The name of the merging corporation is PIPELINE CORPORATION which was formed under the laws of and is subject to the jurisdiction of Florida.

ARTICLE III - PLAN OF MERGER

The Plan of Merger is attached.

ARTICLE IV - EFFECTIVE DATE

The merger shall become effective on the date of filing of these Articles of Merger with the Florida Secretary of State.

ARTICLE V- ADOPTION OF MERGER BY SURVIVING CORPORATION

The Plan of Merger was adopted by the directors and the shareholders of the surviving corporation on _______, 2006.

ARTICLE VI – ADOPTION OF MERGER BY MERGING CORPORATION

The Plan of Merger, was adopted by the directors and shareholders of the merging corporation on _________, 2006.

PIPELINE TRANSPORTATION, INC. a Florida corporation

PIPELINE CORPORATION, a Florida corporation

George H. Ashby, Jr., President

George H. Ashby, Sr., President

PLAN OF MERGER PIPELINE CORPORATION INTO PIPELINE TRANSPORTATION, INC. (a Florida corporation)

The following plan of merger is submitted in compliance with §607.1105, Florida Statutes.

<u>ARTICLE I - SURVIVING CORPORATION</u>

The name of the surviving corporation is PIPELINE TRANSPORTATION, INC., which was formed under the laws of the State of Florida and is subject to the jurisdiction of the State of Florida ("TRANSPORTATION").

ARTICLE II - MERGING CORPORATION

The name of the merging corporation is PIPELINE CORPORATION which was formed under the laws of the State of Florida and is subject to the jurisdiction of the State of Florida ("PIPELINE CORP.").

<u>ARTICLE III - TERMS OF MERGER</u>

The merger shall be effective as of the date of filing the Articles of Merger with the Florida Secretary of State (the "Effective Time"). At the Effective Time, PIPELINE CORP, shall be merged with and into TRANSPORTATION with TRANSPORTATION being the surviving corporation. The separate corporate existence of PIPELINE CORP, shall cease at the Effective Time, and all assets, liabilities, rights, privileges and franchises of PIPELINE CORP, shall inure to TRANSPORTATION. The Bylaws of TRANSPORTATION in effect immediately prior to the merger shall become the Bylaws of the surviving company following the merger. There will be no amendments to the Articles of Incorporation of PIPELINE CORP, by reason of the merger.

<u>ARTICLE IV – CONVERSION OF SHARES</u>

At the Effective Time, the shares of shall be converted as follows:

- (a) Each share of TRANSPORTATION common stock issued and outstanding at the Effective Time shall remain outstanding.
- (b) All shares of PIPELINE CORP. common stock (excluding treasury shares) issued and outstanding at the Effective Time shall cease to be outstanding and shall be converted into and exchanged for 15 shares of newly issued TRANSPORTATION common stock.

Executed this 30 day of _______, 2006.

PIPELINE CORPORATION, a Florida corporation

PIPELINE TRANSPORTATION, INC. a Florida corporation