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850 Park Shore Drive Trianon Centre 3rd Floor Naples, FL 34103 DIRECT DIAL 239.649.2706 PHONE 239.649.6200 FAX 239.261.3659 inorthon@ralaw.com

WWW.RALAW.COM

MR. NORTHON IS LICENSED IN MICHIGAN, PENNSYLVANIA, AND FLORIDA

Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301 19 September 2014 By U.S. Mail

Re:

Service Mark Registrations for Meridian Financial Group and

Meridian Business Consultants

To Whom It May Concern:

The undersigned firm represents Meridian Business Consultants, LLC, Meridian Financial Group of SW Florida, LLC and their managing member Mr. Daniel Shannon ("Meridian"). I am enclosing two (2) service mark registrations for Meridian, three specimens for each registration, and this firm's check of \$175.00 (\$87.50 for each class and entity's logo respectively).

Thank you for your attention to this matter. Please contact me if you have any questions.

Very truly yours,

ROETZEL & ANDRESS, L'PA

Ian A. Northon

Enclosures

cc: Daniel Shannon (by electronic mail)

COVER LETTER

TO:

Registration Section Division of Corporations

Meridian Financial Group Logo

(Mark to be registered)

The enclosed Trademark/Service Mark Application, specimens and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Jim Fox, Esq. or Ian Northon, Esq. (Name of Person)

Roetzel & Andress, LPA

(Firm/Company)

850 Park Shore Drive, Ste 300

(Address)

Naples, FL 34103

For further information concerning this matter, please call:

Ian Northon

(Name of Person)

MAILING ADDRESS:

Registration Section Division of Corporations P.O. Box 6327 Tallahassee, FL 32314

STREET/COURIER ADDRESS:

Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

(NOTE: The information contained in this cover letter will be included in the permanent record and will be available to the general public.)

APPLICATION FOR THE REGISTRATION OF A TRADEMARK OR SERVICE MARK PURSUANT TO CHAPTER 495, FLORIDA STATUTES

TO: Division of Corporations Post Office Box 6327 Tallahassee, FL 32314

PART I

	NT: Enter the name and address o the records of the Florida Department		s entity to be listed as the owner of the Trademark
(a) Owner's/Appli	_{cant's name:} Meridian Fi	nancial Group	of SW Florida, LLC
	cant's business address: 13710		x Mile Cypress Prkwy
If different, Owner's/Ap	oplicant's mailing address: Attn	: Dan Shannor	State/Zip
(c) Owner's/Applica	int's telephone number: (239)	City/9 690-9820	State/Zip
	ox to indicate the Owner/Applican		
☐ Individual	■ Corporation	□Joint Venture	Limited Liability Company
☐ General Partners	hip 🗖 Limited Partnership	□Union	Other:
If the Owner/Applicant of State. If the Owner/ country under the laws employer identification	is a business entity, the business en Applicant is not an individual, ente of which the business entity is cunumber (EIN) in #3.	tity must have an active filing er the business entity's Florida rrently formed, organized or	or registration on file with the Florida Department a registration/document number in #1, the state or incorporated under in #2, and the entity's federal
(1) Florida registration/o	document number: <u>L100001258</u>	888 🗸	
(2) Domicile State or Co	ountry: Lee County, Florida		
(3) Federal Employer Ic	dentification Number: 27433284	2	<u> </u>
service, the mark is a se	ervice mark. If the mark is a servi	ice mark, the applicant/owner	logan being registered in connection with a type of must list the specific service(s) the mark is being se painting services, wholesale and retail sales of ole in the market place, enter the specific service(s)
(Note: List only those so	ervices currently being rendered by	the owner/applicant. Do not	include future services.)
Securities, inv	estment, and financi	al advice	
		 	

2. (b) TRADEMARK: If the owner/applicant is using the name, logo, design and/or slogan being registered in connection with an actual product manufactured by the owner/applicant or on the owner/applicant's behalf, the mark is a trademark. If the mark is a trademark, the applicant/owner must list the specific product(s) the name, logo, design and/or slogan is being used to identify. For example: ladies sportswear, cat food, barbecue grills, shoe laces, etc. If the owner/applicant is using the name, logo, design and/or slogan to identify goods available in the market place, enter the specific product(s) the name, logo, design and/or slogan is being used to identify:
(Note: List only those product(s) currently available. Do not include future products.)
2. (c) HOW IS THE NAME, LOGO, DESIGN AND/OR SLOGAN CURRENTLY USED:
SERVICE MARKS: If the name, logo, design and/or slogan are/is being used in connection with a type of service, you must specify the form(s)/mean(s) of advertisement the applicant/owner is using to advertise the services to the general public. For example: newspaper advertisements, business cards, brochures, flyers, pamphlets, menus, etc. If the mark is being used in connection with a type of service, state how the name, logo, design and/or slogan are/is being used in advertising here:
Business cards, brochure, website: www.themeridianfinancialgroup.com
TRADEMARKS: If the name, logo, design and/or slogan are/is being used to identify a product manufactured by or fore the applicant/owner, you must specify how the mark is applied or affixed to the actual product or its packaging. For example: a tag, label, imprinted or engraved on the actual product, etc. If the mark is being used in connection with a specific product, state how the name, logo, design and/or slogan is applied or affixed to the actual product(s) or the packaging:
2. (d) <u>FEE(S) AND CLASS(ES)</u> : There are a total of 45 classes or categories in which all products or services must be categorized. The fee to register a mark is \$87.50 per class. Make check payable to Florida Department of State. List the class(es) which apply to the product(s) and/or service(s) listed in 2(a) and/or 2(b) above:
Class 36: services; financial and monetary affairs

PART II

1. You must state the date the name, logo, design and/or slogan was first used in the state of Florida, and, if it was used in another state or country, the date you first used the name, logo, design and/or slogan in the other state or country. Enter the month, day, and year the name, logo, design and/or slogan was first used by the applicant/owner, the predecessor, or a related company in Florida. If the name, logo, design and/or slogan has been used in another state or country, then you must also enter the month, day, and year the name, logo, design and/or slogan was/were used in another state or country, when applicable.

Note: The Florida Statutes require a mark to be in use prior to registration.				
a) Date first used in other state or country, if applicable:				
b) Date first used in Florida: 12/08/2010				
PART III				
ENTER NAME, LOGO, DESIGN AND/OR SLOGAN BEING REGISTERED:				
. Enter the name, a brief description of the logo or design, and/or the slogan you are registering. The description of the logo and/or design tust be 25 words or less. List the exact name, slogan, and/or description of the logo/design here: (NOTE: The name, logo, design and/or listed in this section must match the exact name, logo, design and/or slogan listed on your specimens or examples.)				
Meridian Financial Group Logo. Black square containing six parallel white stripes from lower left to upper right also contains gold convex arc from upper left to lower right				
Provide the English translation of any and all terms listed #1 above, when applicable:				
2. DISCLAIMER STATEMENT (if applicable): Your mark may include a word or design that is commonly used by others. Commonly used terms or designs must be disclaimed. When you disclaim a specific term or design, you are acknowledging this term is commonly used by others and that you do not claim the exclusive right to use the disclaimed term or design. All geographical terms and representations of cities, states or countries must be disclaimed (i.e., Miami, Orlando, Florida, the design of the state of Florida, the design of the United States of America, etc.). Corporate suffixes and terms readily associated with the specific product(s) and/or(s) service being provided must also be disclaimed.				
Enter all terms listed in #1 above which require a disclaimer in the space provided below:				
NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE THE TERM(S)" Meridian, Financial, Group, or LLC				
"APART FROM THE MARK AS SHOWN.				

3. ATTACH OR INCLUDE THREE SPECIMENS OR EXAMPLES OF THE TRADEMARK OR SERVICE MARK BEING REGISTERED

Chapter 495, F.S., requires you to submit three specimens (samples or examples) of the mark in use. You must submit three specimens FOR EACH CLASS listed in Part I #2(d). The name, logo, design and/or slogan on the specimens must be identical to the name, logo, design and/or slogan being registered. You may provide three identical specimens or three different specimens. For each service mark class (classes 35-45), you may provide three newspaper advertisements, business cards, brochures, flyers, or any combination thereof. For each trademark class (classes 1-34), you may provide three tags, labels, boxes, etc. or any combination thereof. Photographs of bulky specimens are acceptable if the mark being registered and the good(s) or product(s) are clearly legible.

SIGNATURE OF APPLICANT/OWNER AND NOTARIZATION:

Lan A. Northon	, being sworn, depose and say that I am the owner and the applicant
herein, or that I am authorized to sign on beh	alf of the owner and applicant herein, and to the best of my knowledge no other person
except a related company has registered this n	mark in this state or has the right to use such mark in Florida either in the identical form
thereof or in such near resemblance as to be l	likely, when applied to the goods or services of such other person to cause confusion, to
cause mistake or to deceive. I make this affi	davit and verification on my/the applicant's behalf. I further acknowledge that I have
read the application and know the contents the	ereof and that the facts stated herein are true and correct.
∖lan A. I	Northon, Esq./ Attorney for Owner
\	Typed or printed name of applicant
Ván	Q./(+)
	Applicant's signature
	(List name and title)
Elorido	
STATE OF Florida	
	70 70
COUNTY OF Collier	——————————————————————————————————————
COUNT OF	<u>—</u>
	<u>o</u> m
Sworn to and subscribed before me on this	9 day of September 2014 Ian A. Northon
	(Name of Individual Signing)
	(Name of mulvidual Signing)
who is personally known to me	whose identity I proved on the basis of
	0
	Melissa M. Alvis Melissa M. Alvis
•	Notary Public Signature
(Seal)	11-1' A. A. '
, ,	Melissa M. AIVIS
	Notary's Printed Name
£*************************************	
Notary Public State of Florida	My Commission Expires: 04/28/2017
Melissa M Alvis	My Commission Expires: 04/28/2017
My Commission FF 012530	

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Creating Value One Relationship at a Time

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consumer

Source

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(me-rid-ian) definition: of or at the highest point or stage of development

At Mendian Financial Group we pride ourselves on building lifelong relationships and serving as a total resource center for all of our clients' financial needs. Our Associates are among the most experienced and highly skilled financial professionals in the industry, focusing on working with business owners and high net worth individuals.

Calculators

Use this calculator to determine whether you qualify for the different types of IRAs.

Use this calculator to estimate how much income and savings you may need in retirement.

impact of inflation

Estimate the future cost of an item based on today's prices and the rate of inflation you expect.

More Calculators →





SCHEDULE AN APPOINTMENT

Securities offered through AXA Advisors, LLC (212-314-4600), member FINRA/SIPC, Investment advisory products and services offered through AXA Advisors, LLC, an investment advisory registered with the SEC. Annuity and insurance products offered through AXA Network, LLC and its insurance agency subsidiaries. AXA Network, LLC does business in California as AXA Network Insurance Agency of California, LLC and, in Utah, AXA Network Insurance Agency of Utah, LLC, AXA Advisors and its affiliates do not provide tax or legal advice. Individuals may transact business and/or respond to inquiries only in state(s) in which they are properly registered and/or licensed. The information in this web site is not investment or securities advice and does not

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