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#### **COVER LETTER**

TO:

Registration Section Division of Corporations

**SUBJECT:** Serving Health Insurance Needs of Elders

(Mark to be registered)

The enclosed Trademark/Service Mark Application, specimens and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

#### Jason B. Nelson

(Name of Person)

#### Florida Department of Elder Affairs

(Firm/Company)

#### 4040 Esplanade Way, Suite 315

(Address)

#### Tallahassee, FL 32399-7000

(City/State and Zip Code)

For further information concerning this matter, please call:

Jason B. Nelson

, 850

414-2129

(Name of Person)

(Area Code & Daytime Telephone Number)

#### **MAILING ADDRESS:**

Registration Section Division of Corporations P.O. Box 6327 Tallahassee, FL 32314

#### STREET/COURIER ADDRESS:

Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

(<u>NOTE</u>: The information contained in this cover letter will be included in the permanent record and will be available to the general public.)



April 16, 2014

JASON B. NELSON FLORIDA DEPT. OF ELDER AFFAIRS 4040 ESPLANADE WAY, SUITE 315 TALLAHASSEE, FL 32399-7000

SUBJECT: "SHINE" WRITTEN OVER A SUNBURST DESIGN & SLOGAN "SERVING HEALTH INSURANCE NEEDS OF ELDERS" & "FLORIDA DEPARTMENT OF ELDER AFFAIRS" "FLORIDA SHIP" BORDERS THE LEFT SIDE

Ref. Number: W14000024257

We have received your document for "SHINE" WRITTEN OVER A SUNBURST DESIGN & SLOGAN "SERVING HEALTH INSURANCE NEEDS OF ELDERS" & "FLORIDA DEPARTMENT OF ELDER AFFAIRS" "FLORIDA SHIP" BORDERS THE LEFT SIDE, however, upon receipt of your document no check was enclosed. Please return your **document** along with a **check** or **money order** made payable to the Department of State for \$.

You must list a more specific service in #2(a) in Part I of the application.

Pursuant to s. 495.035(5), F.S., this application will be considered abandoned if the applicant fails to reply or resubmit the corrected/amended application within three months from date of this letter.

If you have any questions concerning the filing of your document, please call (850) 245-6051.

Nanette Causseaux Regulatory Specialist II Supervisor

Letter Number: 714A00008214



RICK SCOTT GOVERNOR May 20, 2014

Florida Department of State Division of Corporations C/O Nanette Causseaux Post Office Box 6327 Tallahassee, FL 32314

RE: Service Mark Applications:

Letter Number 714A00008214, Reference Number W14000024257 Letter Number 114A00008214, Reference Number W14000024252

Dear Ms. Causseaux,

The Department of Elder Affairs ("Department") received your letters dated April 16, 2014, concerning the Department's two pending service mark applications.

CHARLES T. CORLEY SECRETARY Pursuant to our telephone conversation on May 5, 2014, a voucher schedule is enclosed documenting a journal transfer payment of \$87.50 for each service mark application, totaling \$175.00.

In response to your request for more specific service descriptions in #2(a) of Part I of the applications, a revised version of each previously submitted application is enclosed containing updated responses to this item.

If the Department can provide any additional information that will assist in processing our service mark applications, please contact me by telephone at (850) 414-2342, or by email at <u>SpillersSC@elderaffairs.org</u>.

Sincerely,

Sarah Catherine Spillers

Assistant General Counsel Department of Elder Affairs

Phone: (850) 414-2342 Fax: (850) 414-2126

4040 ESPLANADE WAY

TALLAHASSEE, FLORIDA 32399-7000

> phone 850-414-2000 fax 850-414-2004 TDD 850-414-2001

Enc:

Revised Service Mark Application, Reference Number W14000024252 Revised Service Mark Application, Reference Number W14000024257 Voucher Schedule dated April 9, 2014

http://elderaffairs.state.fl.us

#### APPLICATION FOR THE REGISTRATION OF A TRADEMARK OR SERVICE M PURSUANT TO CHAPTER 495, FLORIDA STATUTES

Division of Corporations Post Office Box 6327 Tallahassee, FL 32314 TO:

#### PART I

	ANT: Enter the name and address of to the records of the Florida Departmen		entity to be listed as the owner of the Trademark			
(a) Owner's/App	licant's name: Florida Der	partment of E	Ider Affairs			
(b) Owner's/Applicant's business address: 4040 Esplanade Way  Tallahassee, FL 32399-7000						
	City/State/Zip					
If different, Owner's/A	Applicant's mailing address:					
		City/S	tate/Zip			
(c) Owner's/Applic	cant's telephone number: (850)4	14-2129				
	box to indicate the Owner/Applicant i					
☐ Individual	□ Corporation	□Joint Venture	☐ Limited Liability Company			
General Partner	ship D Limited Partnership	□Union	☑ Other: State Agency			
If the Owner/Applican of State. If the Owner country under the law employer identification	t is a business entity, the business entity. Applicant is not an individual, enters of which the business entity is current number (EIN) in #3.	ry must have an active filing of the business entity's Florida ently formed, organized or in	or registration on file with the Florida Department registration/document number in #1, the state or incorporated under in #2, and the entity's federal			
(1) Florida registration	n/document number;	<del></del>				
(2) Domicile State or (	Country: Florida					
(3) Federal Employer	Identification Number: 59-3462-72	20	· · · · · · · · · · · · · · · · · · ·			
service, the mark is a used in connection wi	service mark. If the mark is a service the For example: furniture moving services	e mark, the applicant/owner is cryices, diaper services, diaper services, hous	ogan being registered in connection with a type of must list the specific service(s) the mark is being se painting services, wholesale and retail sales of le in the market place, enter the specific service(s)			
(Note: List only those	services currently being rendered by th	e owner/applicant. Do not in	nclude future services.)			
The SHINE (Serving Hea	aith Insurance Needs of Elders) Program p	rovides information, counseling,	and assistance related to Medicare, Medicaid,			
health insurance, long-te	rm care insurance, and fraud prevention. S	SHINE provides educational pre-	sentations to community groups and disseminates			
information regarding he	alth promotion, consumer protection, and b	peneficiary rights at numerous h	ealth and senior fairs throughout the state.			

2. (b) TRADEMARK: If the owner/applicant is using the name, logo, design and/or slogan being registered in connection with an actual product manufactured by the owner/applicant or on the owner/applicant's behalf, the mark is a trademark. If the mark is a trademark, the applicant/owner must list the specific product(s) the name, logo, design and/or slogan is being used to identify. For example: ladies sportswear, cat food, barbecue grills, shoe laces, etc. If the owner/applicant is using the name, logo, design and/or slogan to identify goods available in the market place, enter the specific product(s) the name, logo, design and/or slogan is being used to identify:
(Note: List only those product(s) currently available. Do not include future products.)
2. (c) HOW IS THE NAME, LOGO, DESIGN AND/OR SLOGAN CURRENTLY USED:
SERVICE MARKS: If the name, logo, design and/or slogan are/is being used in connection with a type of service, you must specify the form(s)/mean(s) of advertisement the applicant/owner is using to advertise the services to the general public. For example: newspaper advertisements, business cards, brochures, flyers, pamphlets, menus, etc. If the mark is being used in connection with a type of service, state how the name, logo, design and/or slogan are/is being used in advertising here:
Flyers, websites, newspaper advertisements, brochures, training materials, letterheads, decals, and signs.
TRADEMARKS: If the name, logo, design and/or slogan are/is being used to identify a product manufactured by or fore the applicant/owner, you must specify how the mark is applied or affixed to the actual product or its packaging. For example: a tag, label, imprinted or engraved on the actual product, etc. If the mark is being used in connection with a specific product, state how the name, logo, design and/or slogan is applied or affixed to the actual product(s) or the packaging:
2. (d) <u>FEE(S) AND CLASS(ES)</u> : There are a total of 45 classes or categories in which all products or services must be categorized. The fee to register a mark is \$87.50 per class. Make check payable to Florida Department of State.
List the class(es) which apply to the product(s) and/or service(s) listed in 2(a) and/or 2(b) above:
Class 45: Personal and social services rendered by others to meet the needs of individuals; and security services
for the protection of property and individuals.

#### PART II

1. You must state the date the name, logo, design and/or slogan was first used in the state of Florida, and, if it was used in another state or

country, the date you first used the name, logo, design and/or slogan in the other state or country. Enter the month, day, and year the name, logo, design and/or slogan was first used by the applicant/owner, the predecessor, or a related company in Florida. If the name, logo, design and/or slogan has been used in another state or country, then you must also enter the month, day, and year the name, logo, design and/or slogan was/were used in another state or country, when applicable. Note: The Florida Statutes require a mark to be in use prior to registration. (a) Date first used in other state or country, if applicable: (b) Date first used in Florida: 12/23/2009 PART III ENTER NAME, LOGO, DESIGN AND/OR SLOGAN BEING REGISTERED: 1. Enter the name, a brief description of the logo or design, and/or the slogan you are registering. The description of the logo and/or design must be 25 words or less. List the exact name, slogan, and/or description of the logo/design here: (NOTE: The name, logo, design and/or slogan listed in this section must match the exact name, logo, design and/or slogan listed on your specimens or examples.) "SHINE" written over a sunburst design, above "Serving Health Insurance Needs of Elders" and "Florida Department of Elder Affairs." "Florida SHIP" borders the left side. Provide the English translation of any and all terms listed #1 above, when applicable:\_\_\_\_ 2. DISCLAIMER STATEMENT (if applicable): Your mark may include a word or design that is commonly used by others. Commonly used terms or designs must be disclaimed. When you disclaim a specific term or design, you are acknowledging this term is commonly used by others and that you do not claim the exclusive right to use the disclaimed term or design. All geographical terms and representations of cities, states or countries must be disclaimed (i.e., Miami, Orlando, Florida, the design of the state of Florida, the design of the United States of America, etc.). Corporate suffixes and terms readily associated with the specific product(s) and/or(s) service being provided must also be disclaimed. Enter all terms listed in #1 above which require a disclaimer in the space provided below: , Health, Insurance, NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE THE TERM(S)" :

"APART FROM THE MARK AS SHOWN.

Florida, Department, Elder Affairs,

#### 3. ATTACH OR INCLUDE THREE SPECIMENS OR EXAMPLES OF THE TRADEMARK OR SERVICE MARK BEING REGISTERED

Chapter 495, F.S., requires you to submit three specimens (samples or examples) of the mark in use. You must submit three specimens FOR EACH CLASS listed in Part I #2(d). The name, logo, design and/or slogan on the specimens must be identical to the name, logo, design and/or slogan being registered. You may provide three identical specimens or three different specimens. For each service mark class (classes 35-45), you may provide three newspaper advertisements, business cards, brochures, flyers, or any combination thereof. For each trademark class (classes 1-34), you may provide three tags, labels, boxes, etc. or any combination thereof. Photographs of bulky specimens are acceptable if the mark being registered and the good(s) or product(s) are clearly legible.

#### SIGNATURE OF APPLICANT/OWNER AND NOTARIZATION:

SIGNATURE OF AFFLICANT/OWNER AND NOTARIZATION.		
Jason B. Nelson  herein, or that I am authorized to sign on behalf of the owner and apple except a related company has registered this mark in this state or has the thereof or in such near resemblance as to be likely, when applied to the cause mistake or to deceive. I make this affidavit and verification on read the application and know the contents thereof and that the facts stated in the same and the same application and show the contents thereof and that the facts stated in the same application and show the contents thereof and that the facts stated in the same application and show the contents thereof and that the same application and show the contents thereof and the same application and show the contents thereof and the same application and show the contents thereof and the same application and show the contents thereof and the same application and show the contents thereof and the same application and show the same	he right to use such mark in Florida either in the e goods or services of such other person to caus my/the applicant's behalf. I further acknowlea	identical form e confusion, to
Jason B. Nelson	·	
Typed or printed nar	ne of applicant	
Applicant's si (List name ar		
STATE OF Florida		
COUNTY OF Leon		
. 46		
Sworn to and subscribed before me on this 20 day of May	, Jason B. Nelson	
	(Name of Individual Sign	ing)
who is personally known to me whose identity I proved on	de bei e C	
who is personally known to me whose identity I proved on	the basis of	
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	Spirit Sold	
NORINE E. TINDALL	Notary Public Signature	
(Seal) Commission # FF 048448 Expires August 26, 2017	Notary Public Signature Novine E. Tindall	/
Sonded Thru Trey Fain Insurance 800-386-7919	Notary's Printed Name	
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Contact your local **Aging and Disability Resource Center** for referrals, information about services for older adults and caregivers, and partnership opportunities.

#### PSA - Planning and Service Area



PSA 4

ElderSource The Area Agency on Aging of Northeast Floirda (904) 391-6600

PSA 5

Area Agency on Aging of Pasco-Pinellas, Inc. (727) 570-9696

PSA 6

West Central Florida Area Agency on Aging, Inc. (813) 740-3888

P207

Senior Resource Alliance (407) 514-1800

PSA 8

Senior Choices of Southwest Florida (239) 652-6900

P939

Area Agency on Aging of Palm Beach/Treasure Coast (561) 684-5885

PSA 10

Aging and Disability Resource Center of Broward County, Inc. (954) 745-9567

PSA II

Alliance for Aging, Inc. (305) 670-6500



DEPARTMENT OF ELDER AFFAIRS 4040 Esplanade Way | Tallahassee, FL 32399-7000 Phone: 850-414-2000 | elderaffairs.state.fl.us

# MEDICARE and UEALTH INSURANCE

### Counseling and Information From an Unbiased Source



## WHAT CAN THE SHINE PROGRAM DO FOR YOU?

- The Florida SHINE (Serving Health Insurance Needs of Elders) Program can help you understand your Medicare benefits.
- The SHINE Program can help you determine which Medicare Prescription Drug Plan best fits your needs.
- The SHINE Program can answer your questions about Medigap, long-term care insurance policies, and other health insurance programs for seniors.
- The SHINE Program can assist Medicare beneficiaries in specific areas such as home health benefits, Medicare claims and appeals, and other Medicare issues.
- The SHINE Program can give you details about benefits available in your area and refer you to other helpful programs.
- The SHINE Program can offer educational presentations or public speeches on a variety of health insurance topics.

SHINE services are free, unbiased, and available to the following:

- Medicare Beneficiaries
- Caregivers or Representatives
- Health Care Professionals
- Community Groups
- · Faith-Based Organizations and More!

"SHINE helped me straighten out my insurance and my medical bills. I have a limited income household, so SHINE was a tremendous help to me!"

SHINE counselors are committed to helping you make informed choices for yourself regarding your insurance benefits. Counselors and volunteers are not affiliated with any insurance company and will not attempt to sell you insurance. All counseling records are strictly confidential.



#### **MAKE A DIFFERENCE**

If you enjoy interacting with people, learning new things, and are willing to fill a serious need by volunteering, the SHINE Program may have the perfect opportunity for you. Contact SHINE today, and ask about becoming a volunteer.

Have questions about Medicare, health insurance, prescription assistance, or long-term care?

Let a SHINE counselor be your guide!



ELDER AFFAIRS