

P990000099554

ARTICLES OF MERGER
Merger Sheet

MERGING:

- KNOX STREET CAPITAL, INC., a Fla corp. P99000099554
- SOUTH CORE COMMERCIAL, INC., a Fla corp. P97000098418
- ECHOLON RESIDENTIAL INCORPORATED, a Fla corp. P97000096988
- ECHOLON RESIDENTIAL INVESTMENTS, INC., a Fla corp. P98000027369
- ECHOLON RESIDENTIAL INVESTMENTS II, INC., a Fla corp. P98000082037
- ECHOLON RESIDENTIAL SERVICES, INC., a Fla corp. P98000028248
- ECHOLON AFFORDABLE DEVELOPMENT, INC., a Fla corp. P98000014837 (connected to)
- SOUTH CORE PARKING, INC., a Fla corp., P97000098410
- ECHOLON AFFORDABLE HOUSING, INC., a Fla corp. P97000006785

- ECHOLON AT BRIARGATE, INC., a Fla corp. P98000082075

- ECHOLON AT BAY ISLE KEY, INC., a Fla corp. P98000027370

- ECHOLON AT CARILLON ONE, INC. a Fla corp P98000014801

- ECHOLON AT CARILLON TWO, INC., a Fla corp P98000014806

- ECHOLON AT CARILLON THREE, INC., a Fla corp. P98000014808

- ECHOLON AT NORTHLAKE, INC., a Fla corp. P98000038238
- ECHOLON AT MCNULTY, INC., a Fla corp. P98000014817
- ECHOLON AT THE HARBORAGE, INC., a Fla corp. P98000075330
- ECHOLON GENERAL PARTNER, INC., a Fla corp. P97000096967
- ECHOLON AT THE RESERVE I, INC., a Fla corp. P98000027374
- ECHOLON AT THE RESERVE II, INC., a Fla corp. P98000027375
- ECHOLON DEVELOPMENT CORPORATION, a Fla corp. P96000089855
- ECHOLON DOWNTOWN I, INC., a Fla corp., P98000038283
- ECHOLON GENERAL PARTNER II, INC., a Fla corp. P98000082034
- ECHOLON GENERAL PARTNER AFFORDABLE HOUSING, INC., a Fla corp. P98000014798
- ECHOLON REAL ESTATE SERVICES, INC., a Fla corp., P96000103031

INTO

300003287943--6

ETA SUBSIDIARIES, INC.. a Delaware corporation not qualified in Florida

File date: May 31, 2000

Corporate Specialist: Annette Ramsey

Account number: FCA000000015

Account charged: 1048.25