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P 99000068178

October 1, 1999

Division of Corporations
Secretary of State
P.O. Box 6327
Tallahassee, FL 32314

200003004662--5
-10/04/99--01124--009
*****35.00 *****35.00

Re: Regal Capital; Document #P99000068178

Dear Division of Corporations:

With regard to the above-referenced corporation, please find enclosed, the Articles of Dissolution and the \$35.00 fee required for filing.

Please send confirmation of dissolution to my office at the above-listed address.

Thank you for your cooperation in this matter.

Very truly yours,

Gary Mills
Gary M. Mills, Esq.

Enclosures

Gary Mills GAVE
AUTHORIZATION BY PHONE TO
CORPENT *Regal Capital Investment Corp.*
DATE *10-17-99*
DOC EXAM. *A Chesnut*

*as 10/11
hold diss*

ARTICLES OF DISSOLUTION

Pursuant to 607.1401, Florida Statutes, this Florida profit corporation submits the following articles of dissolution:

FIRST: The name of the corporation is: Regal Capital *INVESTMENT CORP.*

SECOND: The articles of incorporation were filed on: July 26, 1999

THIRD: (CHECK ONE)

- None of the corporation's shares have been issued.
- The corporation has not commenced business.

FOURTH: No debt of the corporation remains unpaid.

FIFTH: The net assets of the corporation remaining after winding up have been distributed to the shareholders, if shares were issued.

SIXTH: Adoption of Dissolution (CHECK ONE)

- A majority of the incorporators authorized the dissolution.
- A majority of the directors authorized the dissolution.

Signed this 1st day of October, 1999.

Signature: Frank Palumbo

(By the Chairman or Vice President of the Board, President, or other officer - if there are no officers or directors, by an incorporator.)

Frank Palumbo

(Typed or printed name)

Vice-President

(Title)