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A and S Foods, Inc.,
970 STATE ROAD 436,
CASSELBERRY, FL 32707-5637.
TEL # (407) 331-8800.
OCTOBER 18, 2002.

FLORIDA DEPARTMENT OF STATE
DIVISION OF CORPORATION,
Re: CORPORATION REINSTATEMENT.

DEAR SIR:

This letter is in reference to explain the reason for not filing of corporation yearly business report in timely manner as required by the Florida Department of State, Division of the Corporation as follows.

The first, and utmost reason in late filing is that the notice of filing yearly business report was received towards the later part of September 2002. After calling the department of corporation, I was advised that the corporation has been dissolved due to non-filing as well as non-payment of the fees in timely manner. After explaining the above situation over the telephone, I was

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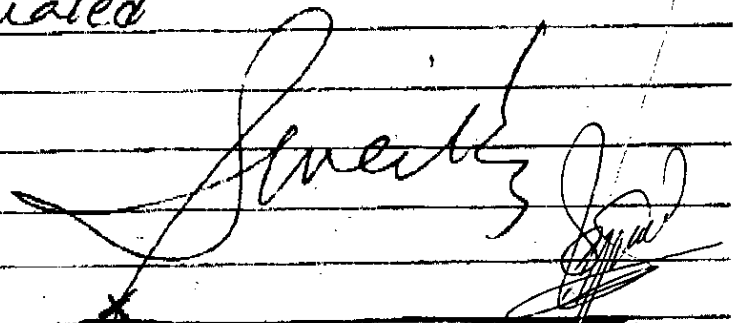
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FLORIDA DEPARTMENT OF STATE,
DIVISION OF CORPORATION

asked to write a letter to
Florida Department of State, Division of
Corporation explaining the above
situation and send it in along with
yearly dues and yearly report, and
you will be informed of decision
after re-viewing the letter.

I hope this letter
will help in a favorable decision by
the Division of the Corporation.
Your co-operation is
deeply appreciated



SYED S. HUSSAIN
A + S FOODS
970 STATE RD., 436,
CASSELBERRY, FL. 32707