

P99000015100

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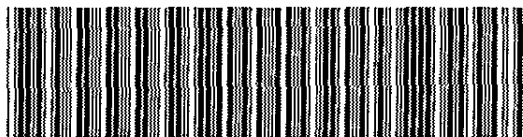
(Business Entity Name)

(Document Number)

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

AMEND
KRP
off

COVER LETTER

TO: Amendment Section
Division of Corporations

attention:
Susan Payne
Karen Gibson

NAME OF CORPORATION: Express Page II, INC.

DOCUMENT NUMBER: P99000015100

The enclosed *Articles of Amendment* and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Thomas J. Tucky (813) 361-9780
(Name of Contact Person)

Express Page II, INC.
(Firm/ Company)

2319 E. HUSBOROUGH AVE
(Address)

Tampa, FL 33610
(City/ State and Zip Code)

For further information concerning this matter, please call:

Tom Tucky at (813) 361-9780
(Name of Contact Person) (Area Code & Daytime Telephone Number)

Enclosed is a check for the following amount:

☐ \$35 Filing Fee

☐ \$43.75 Filing Fee &
Certificate of Status

☒ \$43.75 Filing Fee &
Certified Copy
(Additional copy is
enclosed)

☐ \$52.50 Filing Fee
Certificate of Status
Certified Copy
(Additional Copy
is enclosed)

Mailing Address
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address
Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

Articles of Amendment
to
Articles of Incorporation
of

ExpressPage II INC.

(Name of corporation as currently filed with the Florida Dept. of State)

P99000015100

(Document number of corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

NEW CORPORATE NAME (if changing):

(Must contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.")
(A professional corporation must contain the word "chartered," "professional association," or the abbreviation "P.A.")

AMENDMENTS ADOPTED- (OTHER THAN NAME CHANGE) Indicate Article Number(s) and/or Article Title(s) being amended, added or deleted: **(BE SPECIFIC)**

Article III : Authorized an additional 19,999,000 common shares for a
total of 20,000,000 authorized shares. See attachment

Article III: Authorized 4,000,000 preferred shares of
stock in 4 classes; See Attachment

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(Attach additional pages if necessary)

If an amendment provides for exchange, reclassification, or cancellation of issued shares, provisions for implementing the amendment if not contained in the amendment itself: (if not applicable, indicate N/A)

N/A

(continued)

The date of each amendment(s) adoption: 9/8/06

Effective date if applicable: 9/11/06
(no more than 90 days after amendment file date)

Adoption of Amendment(s) (CHECK ONE)

☒ The amendment(s) was/were approved by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

☐ The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient for approval by _____"
(voting group)

☐ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Signature

Thomas J. Tucky
(By a director, president or other officer - if directors or officers have not been selected, by an incorporator - if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Thomas J Tucky
(Typed or printed name of person signing)

President, Chairman of the Board
(Title of person signing)

FILING FEE: \$35

Friday, September 8, 2006

After discussion, it was agreed that the following decisions, acts, resolutions, and proceedings of the board of directors of Express Page II, Inc. as specified below, are approved and affirmed by the shareholders of this corporation as necessary to the business of and in the best interest of this corporation:

We authorize four million shares of preferred stock under the following terms:

We hereby authorize one million shares of Series A convertible preferred stock that carries an 8% coupon rate, that accrues annually and can be paid in either cash or stock; that converts to common stock in a liquidity event, either the sale of the company or upon going public; converting with a 30% premium in common, meaning that the investor receives 1.3 shares of common for each 1.0 share of preferred stock.

We hereby authorize one million shares of Series B convertible preferred stock that carries an 8% coupon rate, that accrues annually and can be paid in either cash or stock; that converts to common stock in a liquidity event, either the sale of the company or upon going public; converting with a 20% premium in common, meaning that the investor receives 1.2 shares of common stock for each 1.0 share of preferred stock.

We hereby authorize one million shares of Series C convertible preferred stock that carries an 8% coupon rate, that accrues annually and can be paid in either cash or stock; that converts to common stock in a liquidity event, either the sale of the company or upon going public; converting with a 10% premium in common, meaning that the investor receives 1.1 shares of common stock for each 1.0 share of preferred stock.

We hereby authorize one million shares of Series D convertible preferred stock that carries an 8% coupon rate, that accrues annually and can be paid in either cash or stock; that converts to common stock in a liquidity event, either the sale of the company or upon going public;

converting with a 10% premium in common, meaning that the investor receives 1.1 shares of common stock for each 1.0 share of preferred stock.

We hereby authorize nineteen million nine hundred ninety-nine thousand (19,999,000) shares of common stock, bringing our common stock total to twenty million (20,000,000) shares.

Date September 3, 2006

By Thomas J. Tuckey, President