



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood
Secretary of State

November 20, 2003

P 99 000001228

First Capital Management Corp.
1477 S. Miami Ave.
Miami, FL 33130

300025738113

SUBJECT: FIRST CAPITAL MANAGEMENT, CORP.
Ref. Number: P99000001228

Debit Memo #: 42467-I

This is to inform you that your check #2561 dated October 15, 2003 in the amount of \$750.00 and submitted for FIRST CAPITAL MANAGEMENT, CORP. has been returned to us by your bank because of Insufficient funds.

We request that you remit a cashier's check or money order in amount of \$787.50 made payable to the Department of State. This amount will cover the unpaid check and the service fee required by law under section 215.34, Florida Statutes.

When sending the cashiers check or money order, please indicate the debit memo number and that it is a replacement for the returned check mentioned above.

Please note: The documents filed in this office with the returned check will be cancelled unless a replacement check is received within 30 days from the date of this letter. Send the replacement check to:

Division of Corporations
Attn: Melinda Lilliston
P.O. Box 6327
Tallahassee, FL 32314

If you have any questions concerning the returned check, please call
(850) 245-6900.

Sincerely,
Melinda Lilliston
Administrative Assistant II
Division of Corporations

Letter number: 003A00063230



FLORIDA DEPARTMENT OF STATE

Glenda E. Hood
Secretary of State

December 24, 2003

First Capital Management Corp.
1477 S. Miami Ave.
Miami, FL 33130

SUBJECT: FIRST CAPITAL MANAGEMENT, CORP.
Ref. Number: P99000001228

Debit Memo #: 42467-I

Due to your failure to respond to our previous letter advising you of the attached returned check #2561, the Reinstatement for FIRST CAPITAL MANAGEMENT, CORP. has been cancelled and is considered not filed as of December 24, 2003.

The status of your corporation has now reverted to its previous status of administratively dissolved or revoked.

If you have any questions concerning the returned check, please call (850) 245-6900.

Sincerely
Melinda Lilliston
Administrative Assistant II
Division of Corporations

Letter number: 403A00068682