

The Learning Corner, Inc.
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Florida Dept. of State
P.O. Box 6327
Tallahassee FL 32314

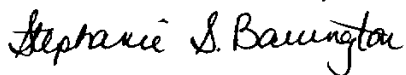
Attention: Michelle Milligan

Dear Ms. Milligan:

In accordance with your telephone conversation today with Tony Barrington, enclosed is another copy of our annual report and a check in the amount of \$400. We trust the annual report will be filed per your discussion, and we look forward to hearing from you regarding the closure of this matter.

If you have further questions or need additional information, please feel free to call.

Sincerely,

A handwritten signature in cursive script that reads "Stephanie S. Barrington".

Stephanie S. Barrington