

P98000093015

INTER-OFFICE
COMMUNICATION

ROBERT F. MILLIGAN
COMPTROLLER OF FLORIDA

DATE: May 16, 2001

TO: Louise Jackson, Bureau of Corporations, Secretary of State

FROM: *RA* Robert Hayes, Financial Control Analyst
Bureau of Financial Institutions, Division of Banking

SUBJECT: SOFISA BANK OF FLORIDA #1058

Please file the attached amendment to the articles of incorporation for subject bank.

Please make the following distribution of certified copies:

1. Return one (1) copy to : Bureau of Financial Institutions
Division of Banking
The Fletcher Building
101 East Gaines Street, Suite 636
2. Mail one (3) copy to: Robert M. Londoño, President & CEO
Sofisa Bank of Florida
14095 South Dixie Highway
Miami, FL 33176-7222

Also attached is a check which represents payment for filing fees and certified copies. If you have any questions, please contact me at 410-9111.

RH:jm

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-05/18/01--01071--009
*****70.00 *****70.00

Attachments

cc: Area Financial Manager, Miami

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
01 MAY 18 PM 2:32

Amendment
LH
5-18-2001

**ARTICLES OF AMENDMENT
SOFISA BANK OF FLORIDA**

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

01 MAY 18 PM 2:31

1. The following provisions of the Article of Incorporation of **SOFISA BANK OF FLORIDA**, a Florida corporation, filed with the Florida Secretary of State on November 03, 1998, Document Number **P98000093015**, be and hereby are amended in the following manner:

A. Article III is hereby amended to read as follows:

ARTICLE III

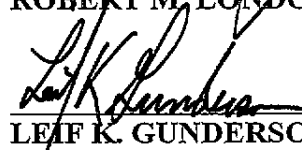
The total number of shares authorized to be issued by the corporation shall be 2,000,000. Such shares shall be of a single class and shall have a par value of \$5.50 per share. The corporation shall begin business with at least \$4,097,500.00 in paid in common capital stock to be divided into 745,000 shares. The amount of surplus with which the corporation will begin business will be not less than \$2,000,000.00 and the amount of undivided profits will be not less than \$1,052,500.00, all of which (paid in capital, surplus, and undivided profits) shall be paid in cash.

Each shareholder of the corporation shall have the right to purchase, subscribe for, or receive right or rights to purchase or subscribe for, at the subscription price offered to the general public, a pro rata portion of any stock of any class that the corporation may issue or sell.

2. The foregoing amendment was adopted by all of the Shareholders and Directors of the corporation on the 24th day of April, 2001.

IN WITNESS WHEREOF the undersigned President and Secretary of the corporation have executed this Amendment this 24th day of April, 2001.


ROBERT M. LONBONO, PRESIDENT


LEIF K. GUNDERSON, SECRETARY

Approved by the Department of Banking and Finance this 16th day of May, 2001.

Tallahassee, Florida


COMPTROLLER OF THE STATE OF FLORIDA
and Head of the Florida Department of Banking and
Finance