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P980000088525

October 12, 1998

Secretary of State  
Division of Corporations  
Post Office Box 6327  
Tallahassee, Florida 32301

000002664760--2  
-10/15/98--01075--009  
\*\*\*\*122.50 \*\*\*\*\*78.75

Re: American South Firearms, Inc.

Gentlemen:

Enclosed please find the original and one copy of the Articles of Incorporation of the above-entitled corporation.

In addition, you will find my check in the amount of \$122.50 as payment of filing fees, charter tax, agent designation, and certified charter.

If the enclosed meets with your approval, it will be greatly appreciated if you could grant the charter and return to me a certified copy of the same.

Should you have any questions concerning this matter please do not hesitate to contact me.

Sincerely,

*James L. Sayer*  
James L. Sayer

JLS/djs  
Enclosures

FILED  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
98 OCT 15 AM 10:56

R. Purinton OCT 16 1998

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**ARTICLES OF INCORPORATION**  
**OF**  
**AMERICAN SOUTH FIREARMS, INC.**

I, the undersigned, for the purpose of forming a corporation under the Florida General Corporation Act hereby adopt the following Articles of Incorporation.

**ARTICLE I: NAME**

The name of the corporation is: AMERICAN SOUTH FIREARMS, INC.  
The principal office and mailing address is: 4440 Lagg Avenue,  
Fort Myers, Florida 33901.

**ARTICLE II: DURATION**

The term of existence of the corporation is perpetual.

**ARTICLE III: PURPOSE**

The purpose for which the corporation is organized is for manufacturing and retooling of firearms and ammunition.

The corporation may transact any and all lawful businesses for which corporations may be incorporated under the Florida General Corporation Act.

**ARTICLE IV: CAPITAL STOCK**

The aggregate number of share of stock which the corporation has authority to issue is FIVE HUNDRED (500), all of which shall be common shares with a par value of \$1.00.

**ARTICLE V: TERM OF EXISTENCE**

The corporation shall commence business as soon as the Secretary of State of the State of Florida approves and issues the Charter and shall continue perpetually thereafter unless sooner dissolved by law.

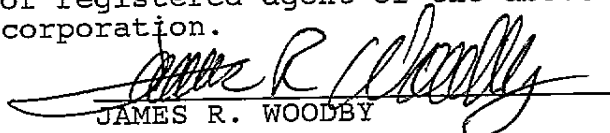
**ARTICLE VI: INITIAL REGISTERED OFFICE**

The street address of the initial registered office of the corporation in the State of Florida is: 4440 Lagg Avenue, Fort Myers, Florida 33901.

**ARTICLE VII: INITIAL REGISTERED AGENT**

The initial registered agent of this corporation is :

I, JAMES R. WOODEY, hereby accept the designation of registered agent of the above-named corporation.

  
JAMES R. WOODEY  
4440 Lagg Avenue  
Fort Myers, Florida 33901

**ARTICLE VIII: DIRECTORS**

This corporation shall have one (1) director initially. The number may be increased from time to time by Bylaws adopted by the stockholders. Directors need not be residence of the State of Florida.

**ARTICLE IX: INITIAL DIRECTORS**

The names and post office addresses of the initial Directors are as follows

JAMES R. WOODEY, 4440 Lagg Avenue, Fort Myers, Florida 33901

#### **ARTICLE X: INCORPORATORS**

The names and post office addresses of each subscriber to these Articles of Incorporation are as follows:

JAMES R. WOODBY, 4440 Lagg Avenue, Fort Myers, Florida 33901

#### **ARTICLE XI: PREEMPTIVE RIGHTS**

Shareholders of the corporation shall have preemptive rights to acquire their prorata share of stock of the corporation for all issues of any class of stock of the corporation no matter when authorized or for whatever consideration it is contemplated to be received by the corporation including but not limited to cash, other properties, services, the acquisition of other corporation shares or property through merger or the extinguishment of debts. Preemptive rights shall apply to any issuance of shares and to the reissuance of all redeemed or otherwise acquired shares including the reissuance of treasury shares.

This Article pertaining to preemptive rights may not be amended or deleted except with the unanimous vote of the shareholders of each affected class.

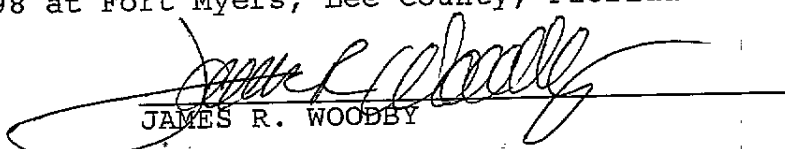
No issuance of stock of the corporation shall take place unless the price at which the stock is to be issued shall be unanimously approved by the shareholders of the corporation. The preemptive rights shall apply to any corporate obligation which is convertible to or exchangeable for any stock of the corporation or where there is attached to said obligation any stock warrants or rights which allow the holder to acquire by subscription or purchase any stock of the corporation.

**ARTICLE XII: AMENDMENT**

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The Articles of Incorporation may be amended in the manner provided by law. Each amendment shall be approved by the Board of Directors, proposed to them by the stockholders, and approved at a shareholders meeting by a majority of the stock entitled to vote thereon unless all Directors and all stockholders sign a written agreement manifesting their intention that a certain amendment to these Articles of Incorporation be made.

IN WITNESS WHEREOF, we have hereunto subscribed our names this 12 day of October, 1998 at Fort Myers, Lee County, Florida.


  
JAMES R. WOODY

STATE OF FLORIDA

COUNTY OF LEE

BEFORE ME, the undersigned officer authorized to administer oaths and take acknowledgements, personally appeared JAMES R. WOODY, known to me to be the person described in and who executed the above and foregoing Articles of Incorporation and he acknowledged before me that he executed the same freely and voluntarily for the purposes therein expressed. The said JAMES R. WOODY is personally known to me and did take an oath.

WITNESS my hand and official seal at Fort Myers, Lee County, Florida this 12 day of October, 1998.

  
NOTARY PUBLIC - STATE OF FLORIDA

