P98000070310

September 9, 1999

DEBIT MEMO ANNUAL REPORT DISSOLUTION NOTICE

ANNUAL REPORT: COVER U.S.A.,

INC.

100002983421--4

DEBIT MEMO: 93824-DD

CHECK# 1060



FLORIDA DEPARTMENT OF STATE Katherine Harris Secretary of State

September 10, 1999

COVER U.S.A., INC. 220 71ST STREET SUITE 213 MIAMI BEACH, FL 33141

SUBJECT: COVER U.S.A., INC.

Debit Memo #: 93824-DD

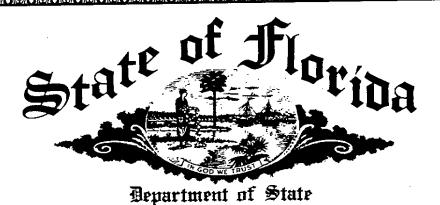
Document #: P98000070310

Due to your failure to respond to our letter advising you of your returned check and giving you 60 days notice of our intent to dissolve the above corporation, this corporation is now administratively dissolved.

A Certificate of Dissolution is enclosed.

Should you have any questions, please feel free to contact this office at (850) 487-6057.

Sincerely, Pat Bailey Accountant I



CERTIFICATE OF ADMINISTRATIVE DISSOLUTION

The provisions of section 607.1421 or 617.1421, Florida Statutes, which requires 60 days notice of a proposed dissolution, have been met for COVER U.S.A., INC., a corporation organized under the laws of the State of Florida. This corporation is hereby administratively dissolved as of September 10, 1999 for failure to file the required annual report(s), as required by law.

The document number of this corporation is P98000070310.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capitol, this the Tenth day of September, 1999



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Katherine Harris Katherine Harris Secretary of State