Florida Department of State Division of Corporations Electronic Filling Cover Sheet

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To:

Division of Corporations

Fax Number : (8

: (850)617-6380

Account Name : GASSMAN & ASSOCIATES, P.A.

Account Number : 075350000514 Phone : (727)442-1200

ax Number : (727)443-5829

*Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.**

Email	Address				-	
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MERGER OR SHARE EXCHANGE KELBY MEDIA GROUP, INC.

Certificate of Status	0
Certified Copy	0
Page Count	07
Estimated Charge	\$60.00

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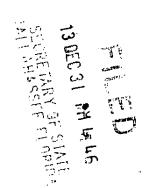
Merger

Electronic Filing Menu

Corporate Filing Menu

Help

Articles of Merger For Florida Profit or Non-Profit Corporation



The following Articles of Merger are submitted to merge the following Florida Profit and/or Non-Profit Corporation(s) in accordance with s. 607.1109 or 617.0302, Florida Statutes.

FIRST: The exact name, form/entity type, and jurisdiction for each <u>merging</u> party are as follows:

Name	Jurisdiction	Form/Entity Type
Photoshop User Magazine, L.L.C.	Florida	Limited Liability Company
SECOND: The exact name, form/er as follows:	ntity type, and jurisdiction	of the <u>surviving</u> party are
Name	<u>Jurisdiction</u>	Form/Entity Type
KELBY MEDIA GROUP, INC.	Florida	Corporation

THIRD: The attached plan of merger was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with the applicable provisions of Chapters 607, 608, 617, and/or 620, Florida Statutes.

FIFTH: If other than the date of filing, the effective date of the merger, which cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State:

January 1, 2014

SIXTH: If the surviving party is not formed, organized or incorporated under the laws of Florida, the survivor's principal office address in its home state, country or jurisdiction is as follows:

SEVENTH: If the surviving party is an out-of-state entity, the surviving entity:

- a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce any obligation or the rights of dissenting shareholders of each domestic corporation that is party to the merger.
- b.) Agrees to promptly pay the dissenting shareholders of each domestic corporation that is a party to the merger the amount, if any, to which they are entitled under s. 607.1302, F.S.

EIGHTH: Signature(s) for Each Party:

Name of Entity/Organization: Signature(s):	Name of Individual:
PHOTOSHOP USER MAGAZINE, L.L.C.	Scott G. Kelby
KELBY MEDIA GROUP, INC.	Scott G. Kelby
<i></i>	

Corporations:

Fees:

Chairman, Vice Chairman, President or Officer

General Partnerships:

(If no directors selected, signature of incorporator.) Signature of a general partner or authorized person

Florida Limited Partnerships:

Signatures of all general partners Signature of a general partner

Non-Florida Limited Partnerships: Limited Liability Companies:

Signature of a member or authorized representative

\$35.00 Per Party

Certified Copy (optional):

\$8,75

PLAN OF MERGER

FIRST: The exact name, form/entity follows:	y type, and jurisdiction f	or each <u>merging</u> party are as
Name	Jurisdiction	Form/Entity Type
PHOTOSHOP USER MAGAZINE, L.L.C.		Limited Liability Company
SECOND: The exact name, form/er as follows:	ntity type, and jurisdictio	
Name		Form/Entity Type
KELBY MEDIA GROUP, INC.	Florida	Corporation
The Constituent Companies hereby a and Into the Surviving Company, and the a single Company. The Surviving Company	e Merging Company and th	ne Surviving Company shall be
the separate existence of the Merging Co	ompany shall cease on the e	effective date of this Agreement.
21.1 1 1	distant shows if na	aul au
(Attach ad	dittonal sheet if necessar	<i>בא</i> י

A. The manner and basis of converting the interests, shares, obligations or other
securities of each merged party into the interests, shares, obligations or others securities of the survivor, in whole or in part, into cash or other property is as follows:
Since all of the ownership interests of the Merging Company are currently owned by the same
Members and in the same proportion as the ownership interests of the Surviving Company,
no additional ownership interests need be issued by the Surviving Company to reflect the ownership
interests of the Members after the effective date. The certificates representing the ownership
interests of the Merging Company shall be surrendered and canceled on the effective date.
The then outstanding ownership interests of the Surviving Company shall be unaffected
by the merger and shall continue to constitute the outstanding ownership interests
in the Surviving Company.
(Attach additional sheet if necessary)
B. The manner and basis of converting the <u>rights to acquire</u> the interests, shares, obligations or other securities of each merged party into the <u>rights to acquire</u> the interests, shares, obligations or others securities of the survivor, in whole or in part, into cash or other property is as follows:
Same as above.
(Attach additional sheet if nervesary)

FIFTH: If a pa partner is as foll	rmership is the survivor, the name and business address of each general lows:
N/A	
	<u> </u>
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	(Attach additional sheet if necessary)
SIXTH: If a line cach manager or N/A	nited liability company is the survivor, the name and business address of r managing member is as follows:

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(Attach additional sheet if necessary)	
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IGHTH: Other provision, if any, relating to the merger are as for N/A	ollows: