

P 98000005871

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May 9, 2001

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-05/21/01--01107--007  
\*\*\*\*\*35.00 \*\*\*\*\*35.00

Via Federal Express

Florida Division of Corporations  
409 East Gaines Street  
Tallahassee, Florida 32399

Re: M&A Financial Management, Inc. - Statement of Change of Registered  
Office and Notice of Change of Principal Address and Mailing Address

Ladies and Gentlemen:

Enclosed please find for immediate filing Statement of Change of Address of Registered Office for the above reference company, along with a check in the amount of \$35.00, payable to the Florida Department of State, to remit payment for the applicable filing fees.

Please date stamp the enclosed extra copy of the Change of Address and Registered Office and return it to: William Jacques, Esq., 210 West Pennsylvania Avenue, Suite 400, Towson, Maryland 21204, in the self addressed stamped envelope provided for your convenience.

Please note that the Company's new Principal Address and Mailing Address is: One Financial Plaza, Suite 2504, 100 S.E. 3rd Avenue, Fort Lauderdale, Florida 33394.

Please do not hesitate to contact me if you have any questions. Thank you for your attention to this matter.

RD Change  
5-30-01  
WJS

Very truly yours,

William D. Jacques

FILED  
01 MAY 21 AM 10:34  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

WDJ:cms

Enclosures  
225781

**STATEMENT OF CHANGE OF REGISTERED OFFICE OR REGISTERED  
AGENT OR BOTH FOR CORPORATIONS**

*Pursuant to the provisions of sections 607.0502, 617.0502, 607.1508, or 617.1508, Florida Statutes, the undersigned corporation organized under the laws of the State of Florida submits the following statement in order to change its registered office or registered agent, or both, in the State of Florida.*

1. The name of the corporation : M&A Financial Management, Inc.
2. The mailing address of the corporation : One Financial Plaza, Suite 2504, 100 S.E. 3rd Avenue  
Fort Lauderdale, Florida 33309
3. Date of incorporation/qualification: 01/20/98 Document number: P98000005871
4. The name and address of the current registered agent and office:

Richard M. Andzel  
3333 W. Commercial Boulevard, Suite 201  
Fort Lauderdale, Florida 33309

5. The name and address of the new registered agent (if changed) and/or registered office (if changed):  
(P. O. Box Not Acceptable)

Richard M. Andzel  
One Financial Plaza, Suite 2504, 100 S.E. 3rd Avenue  
Fort Lauderdale, Florida 33394

The street address of its registered office and the street address of the business office of its registered agent, as changed, will be identical.

Such change was authorized by resolution duly adopted by its board of directors or by an officer so authorized by the board.

Anthony R. Morgenthau  
(Signature of an officer, chairman or vice chairman of the board)

5-14-01  
(Date)

Anthony R. Morgenthau, President

(Printed or typed name and title)

*Having been named as registered agent and to accept service of process for the above stated corporation, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent.*

M. Andzel  
(Signature of Registered Agent)

5/11/01  
(Date)

If signing on behalf of an entity:

(Typed or Printed Name)

(Capacity)

\* \* \* FILING FEE: \$35.00 \* \* \*