

P97000088813

THE LIONSHARE GROUP, INC.
2913 W, SANTIAGO STREET
TAMPA, FLORIDA, 33629

813/831-9131

November 10, 1997

Gentlemen:

700002347767--5
-11/14/97--01087--003
*****87.50 *****87.50

Enclosed is amendment to our Articles of Incorporation along with our check for \$87.50, payment in full for filing and certified copies of the amendment returned to us.

Respectfully,



J.E. Cheatham
Chairman of the Board

FILED
97 NOV 14 AM 10:34
SECRETARY OF STATE
TALLAHASSEE FLORIDA

VS NOV 17 1997

Amend

ARTICLES OF AMENDMENT
TO
ARTICLES OF INCORPORATION
OF

FILED
97 NOV 14 AM 10:35
SECRETARY OF STATE
TALLAHASSEE FLORIDA

THE LIONSHARE GROUP, INC.

(present name)

Pursuant to the provisions of section 607.1006, Florida Statutes, this Florida profit corporation adopts the following articles of amendment to its articles of incorporation:

FIRST: Amendment(s) adopted: *(indicate article number(s) being amended, added or deleted)*

ARTICLE 7.1 As reads "The maximum number of shares that this Corporation is authorized to have outstanding at any time is SEVEN THOUSAND FIVE HUNDRED (7,500) shares of common stock, each share having the par value of One Dollar (\$1.00)." is amended to read:

"The maximum number of shares that this Corporation is authorized to have outstanding at any time is FIFTY MILLION (50,000,000) shares of common stock and TWO HUNDRED THOUSAND (200,000) shares of preferred convertible stock at a rate of ten common shares to one preferred share. Common stock par value is .0001; preferred convertible stock par value is .0002."

SECOND: If an amendment provides for an exchange, reclassification or cancellation of issued shares, provisions for implementing the amendment if not contained in the amendment itself, are as follows:

Convertible Preferred shares as an anti-takeover resource are convertible one (1) share for ten (10) shares of Common stock at \$.25 per share.

THIRD: The date of each amendment's adoption: October 28, 1997

FOURTH: Adoption of Amendment(s) (CHECK ONE)

- ☐ The amendment(s) was/were approved by the shareholders. The number of votes cast for the amendment(s) was/were sufficient for approval.
- ☐ The amendment(s) was/were approved by the shareholders through voting groups.
The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient
for approval by _____ voting group."

- ☒ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.
- ☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Signed this day 7th of November, 19 97

Signature


(By the Chairman or Vice Chairman of the Board of Directors, President or other officer if adopted by the shareholders)

OR

(By a director if adopted by the directors)

OR

(By an incorporator if adopted by the incorporators)

JAMES E. CHEATHAM

Typed or printed name

CHAIRMAN OF THE BOARD

Title