



THE UNITED STATES  
CORPORATION  
COMPANY

997000087087

ACCOUNT NO. : 072100000032

REFERENCE : 562397 8739A

AUTHORIZATION : Patricia Pizjito

COST LIMIT : \$ 70.00

ORDER DATE : October 13, 1997

ORDER TIME : 9:25 AM

ORDER NO. : 562397-015

CUSTOMER NO: 8739A

CUSTOMER: Jonathan Shepard, Esq  
Siegel Lipman Dunay & Shepard,  
Suite 801  
5355 Town Center Road  
Boca Raton, FL 33486

000002318266--4

ARTICLES OF MERGER

KJK MARKETING, INC.

INTO

LITEGLOW ACQUISITION CORP.

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

☐ CERTIFIED COPY  
☒ PLAIN STAMPED COPY

CONTACT PERSON: Warren Whittaker

EXAMINER'S INITIALS:

FILED  
97 OCT 13 AM 11:14  
TALLAHASSEE, FLORIDA  
RECEIVED  
97 OCT 13 AM 10:22  
DIVISION OF CORPORATION

10/13/97  
WH  
WH  
WH

P97000087087

ARTICLES OF MERGER  
Merger Sheet

MERGING: -----

KJK MARKETING, INC., a Florida corporation V68922

INTO

LITEGLOW ACQUISITION CORP., a Florida corporation, P97000087087.

File date: October 13, 1997

Corporate Specialist: Annette Hogan

Account number: 072100000032

Account charged: 70.00

**ARTICLES OF MERGER  
(Florida)**

**OF**

**KJK MARKETING, INC., a Florida corporation,**

**INTO**

**LITEGLOW ACQUISITION CORP., a Florida corporation**

FILED  
97 OCT 13 AM 11:14  
TALLAHASSEE, FLORIDA

The undersigned corporations, pursuant to Sections 607.1101 and 607.1105 of the Florida Business Corporation Act, hereby execute the following Articles of Merger:

**FIRST:** The plan of merger is as follows:

1. a. Pursuant to Section 607.1101 of the Florida Business Corporation Act, KJK Marketing, Inc. ("KJK"), shall be merged into Liteglow Acquisition Corp. ("LAC"), a Florida corporation which is a wholly-owned subsidiary of Liteglow Industries, Inc., a Utah corporation ("Liteglow"). LAC shall be the surviving corporation.

b. The merger ("Merger") shall be effective at such time as the Articles of Merger are filed with the Florida Department of State.

c. As used in these Articles of Merger, the term "Effective Date" shall mean the date on which the Articles of Merger are filed.

2. The terms and conditions of the proposed Merger are as follows:

a. From and after the Effective date (i) LAC shall continue its corporate existence as a Florida corporation and the separate existence of KJK shall cease; (ii) title to all property owned by either of the merging corporations shall be vested in LAC without reversion or impairment; (iii) LAC shall have all liabilities of both parties to the Merger; and (iv) a proceeding pending by or against either of the merging corporations may be continued as if the Merger did not occur, or LAC may be substituted in the proceeding for KJK.

b. From and after the Effective Date (i) the Articles of Incorporation and By-Laws of LAC in effect immediately prior to the Effective Date shall continue to be its Articles of Incorporation and By-Laws until amended or repealed in a manner provided by law; (ii) each of the officers and directors of LAC in office immediately prior to the effective date shall remain its officers and directors until their respective successors are duly elected or appointed; and (iii) the former holders of the shares of KJK Common Stock shall only be entitled to the rights provided in these Articles of Merger or to their dissenters' rights provided by the Florida Business Corporation Act.

3. Subject to the provisions of this paragraph 3, each share of the KJK Common Stock issued and outstanding immediately prior to the Effective Date shall, as a result of the Merger and without any action on the part of the holder thereof, be cancelled and converted into the right to receive approximately 4500 shares of Liteglow Common Stock. In addition, each share of KJK Common Stock shall be entitled to receive cash in the amount of ONE THOUSAND DOLLARS (\$1,000) from Liteglow, of which \$500 shall be paid on or prior to the Effective Date and the balance of \$500 shall be paid on or before November 10, 1997.

**SECOND:** The Plan of Merger was adopted by all of the shareholders and directors of KJK and LAC on October 10, 1997.

IN WITNESS WHEREOF, these Articles of Merger have been executed as of the 10th day of October, 1997, by each of the parties hereto.

LITEGLOW ACQUISITION CORP., a Florida  
corporation

By: 

Spencer Krumholz, President

KJK Marketing, Inc., a Florida  
corporation

By: 

Keith Kowatch, President