

197000064024

August 6, 1997

Secretary of State
Division of Corporations
P. O. Box 6327
Tallahassee, Florida 32314

Re: US CAPITAL FINANCIAL, INC.
DOCUMENT# P97000064024

Dear Sirs:

Please let this letter serve as authorization to change the the following relating to the above captioned corporation:

- | | | |
|----|--|---|
| 1. | Current Corporate Address on File: | New Corporate Address: |
| | 110 South Lakewood Drive,
Brandon, Florida 33510-4029 | 110 South Lakewood Drive, Bldg 2, Unit 5
Brandon, Florida 33510-4029 |
| 2. | Current Mailing Address on File: | New Mailing Address: |
| | Post Office Box 2802
Brandon, Florida 33509-2802 | Post Office Box 2802
Brandon, Florida 33509-2802 |

Thank you for your attention to this matter. Should you have any questions, please contact the undersigned.

Sincerely,

Lawrence J. Spiegel
Lawrence J. Spiegel
Attorney at Law

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DIVISION OF CORPORATION

cc: L. G. Nichols, President