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P97000058980

CORINNE P. MCCLURE
LEGAL ASSISTANT

DIRECT LINE
(904) 798-9401

July 9, 1997

Florida Department of State
P. O. Box 6327
Tallahassee, FL 32314

Re: EMG Acquisition Corp.
Document No. P97000058980

Dear Sir or Madam:

Please correct your records to reflect that the zip code for the principal office of the above-captioned company is 32256, as reflected in the Articles.

If you have any questions, please do not hesitate to contact me. My direct line is (904) 798-9401.

Very truly yours,

Corinne P. McClure

Corinne P. McClure
Legal Assistant

cc: EMG Acquisition Corp.
Jaime A. Frias, Esq.

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KS 7/24