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MERGER OR SHARE EXCHANGE

SBA TOWERS, INC.

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10/31/2006



November 1, 2006

FLORIDA DEPARTMENT OF STATE Division of Corporations

8BA TOWERS, INC. 5900 BROKEN SOUND PAWY NW

ATTN: LEGAL DEPT. BOCA RATON, FL 33487US

SUBJECT: SBA TOWERS, INC. REF: P97000045653

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ARTICLES OF MERGER

The following Articles of Merger are submitted in accordance with section(s) 607.1109, 608.4382, and/or 620.203, Florida Statutes.

First: The name and jurisdiction of the surviving corporation: Name **Jurisdiction** SBA Towers, Inc. Florida Second: The name and jurisdiction of the merging corporation; Name Jurisdiction SBA Properties Louisiana LLC Florida Third: The Plan of Merger is attached, Fourth: The merger shall become effective upon filing.

The Board of Directors of the surviving corporation adopted the Plan of Merger on October 30, 2006. Sharaholder approval was not required for the merger.

Adoption of Plan of Merger by the surviving corporation:

Sixth: Adoption of Plan of Merger by the mereing corporation;

SIGNATURES FOR EACH CORPORATION

The Board of Directors of the merging corporation adopted the Plan of Merger on October 30, 2006. Shareholder approval was required for the merger and obtained on October 30, 2006.

Name of Corporation

Signature

Typed of Printed Name of Individual and Title

SBA Towers, Inc.

Thomas P. Hunt
Senior Vice President

LLC

Senior Vice President

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PLAN OF MERGER

The following plan of merger is submitted in compliance with Section 507.1104, Florida Statutes.

1. The name and jurisdiction of the surviving corporation:

Name

Incidiation

SBA Towers, Inc.

Florida

The name and jurisdiction of the merging corporation:

Name

Jurisciption

SBA Properties Louisiana LLC

Florida

- 3. SBA Senior Finance II LLC, a Florids limited liability company owns one hundred percent (100%) of the issued and outstanding capital stock of the surviving corporation and the merging corporation.
- 4. On the effective date of the merger, each of the issued and outstanding shares of common stock of the merging corporation, and all rights in respect thereof, shall be canceled.
- 5. Other provisions relating to the merger are as follows:
- (A) <u>Assumption of Assets</u>. All property, rights, privileges, powers, trademarks, licenses, registrations and other assets of every kind and description of the merging corporation shall be transferred to and vested in the surviving corporation without further act or deed, and all property (including real, personal and intellectual) of the merging corporation shall be the property of the surviving corporation.
- (B) <u>Assumption of Obligations</u>. All obligations of the merging corporation shall become obligations of the surviving corporation.
- (C) <u>Effective Date</u>. The merger shall become effective at 11:59 p.m. on October 31, 2006 (the "Effective Date").
- (D) Board of Directors Approvals. The Boards of Directors of the surviving corporation and the merging corporation have approved this Plan of Merger and the filing of the Articles of Merger and all other documents or certificates required to be filed with the Florida Department of State, each by Written Consent dated October 30, 2006.
- (E) Articles of Incorporation. The Articles of Incorporation of the surviving corporation shall continue to be the Articles of Incorporation of said surviving corporation until

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further amended and changed in accordance with the provisions of the Florida Business Corporation Act.

- (F) <u>Bylaws</u>. The Bylaws of the surviving corporation in effect currently and at and as of the Effective Date will remain the Bylaws of the surviving corporation without any modification or amendment in the marger.
- (G) Officers and Directors. The directors and officers of the surviving corporation shall be those persons who were the members of the Board of Directors and the officers, respectively, of the surviving corporation immediately prior to the Effective Date and shall remain the directors and officers of the surviving corporation until their successors shall have been duly elected and qualified.
- (H) Required Actions. SBA Towers, Inc. shall take, or cause to be taken, all action required or advisable under the laws of the State of Florida to consummate and make effective the intent of this Plan of Merger.

(I) <u>Dissenters' Rights</u>. Because the merging corporation has one shareholder, there will not be dissenters' rights in connection with the merger

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