

Adventures Oceanic, Inc.

934 N. University Drive, Suite 206
Coral Springs, Florida 33071

P97 000042494
(904) 751-8211
May 15, 1997

Department of State
Division of Corporations
PO Box 6327
Tallahassee, Florida 32314

Gentlemen:

Pursuant to my conversation with your office at (904) 488-9000 today, be advised that Adventures Oceanic, Inc. was issued the Federal Employer Identification Number (EIN) 65-0752420 on May 15, 1997.

For your reference, we enclose herewith a photocopy of Form SS-4 filed subsequent to our telephone application.

Should you have any questions, please do not hesitate to contact us.

Very truly yours,
Adventures Oceanic



By: Stuart Masch

Enclosure (1)
Certified Mail Return Receipt Requested P 084 597 411

FBI #
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