



FLORIDA DEPARTMENT OF STATE

Katherine Harris
Secretary of State

July 9, 1999

P97000036220

FALCON FUNDS, INC.
1300 CORAL WAY
STE 307
MIAMI, FL 33145 US

SUBJECT: FALCON FUNDS, INC.
Ref. Number: P97000036220

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Our records indicate the registered agent for the above named corporation resigned on June 25, 1999 and that the corporation currently does not have a registered agent designated.

Chapter 607, Florida Statutes, requires this office to give 60 days notice of our intent to dissolve a corporation for failure to appoint and maintain a registered agent.

This letter is our notice of intent to dissolve the above named corporation 60 days from the date of this letter if a registered agent is not properly designated.

Enclosed is registered agent designation application for you to complete and return with a filing fee of \$35.

If you should need any further information, please contact our office at (850)-487-6050.

Carol Mustain
Corporate Specialist

Carol Mustain
CM 3/7



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September 15, 1999

FALCON FUNDS, INC.
1300 CORAL WAY, SUITE 307
MIAMI, FL 33145

SUBJECT: FALCON FUNDS, INC.

Document #: P97000036220

Due to your failure to respond to our letter advising you of your corporation not maintaining a registered agent and giving you 60 days notice of our intent to dissolve the above corporation, this corporation is now administratively dissolved.

A Certificate of Dissolution is enclosed.

If you have any questions concerning this matter, please call (850) 487-6916.

Carol Mustain
Corporate Specialist
Amendment Section
Division of Corporations

Letter Number: 999A00045441

State of Florida



Department of State

CERTIFICATE OF ADMINISTRATIVE DISSOLUTION

The provisions of section 607.1421 or 617.1421, Florida Statutes, which requires 60 days notice of a proposed dissolution, have been met for FALCON FUNDS, INC., a corporation organized under the laws of the State of Florida. This corporation is hereby administratively dissolved as of September 15, 1999 for failure to designate and maintain a registered agent, as required by law.

The document number of this corporation is P97000036220.

Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capitol, this the
Fifteenth day of September, 1999



CR2EO22 (1-99)

Katherine Harris

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Secretary of State