

P97000031794

TRANSMITTAL LETTER

SECRET FILED
DIVISION OF CORPORATIONS
02 OCT -1 PM 3:35

TO: Amendment Section
Division of Corporations

SUBJECT: THE LION HEART GROUP, INC.
(Name of corporation)

DOCUMENT NUMBER: P97000031794

The enclosed Statement of Change of Registered Office/Agent and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Kenneth Kodish
(Name of person)

The Lion Heart Group, Inc.
(Name of firm/company)

1180 South Powerline Rd #102
(Address)

200008126672--6
-10/01/02--01040--010
*****35.00 *****35.00

Pompano Beach, FL 33069
(City/state and zip code)

For further information concerning this matter, please call:

Kenneth Kodish at (954) 984-8665
(Name of person) (Area code & daytime telephone number)

Enclosed is a \$35.00 check made payable to the Department of State.

Mailing Address:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:
Amendment Section
Division of Corporations
409 E. Gaines Street
Tallahassee, FL 32399

RA Chg.

STATEMENT OF CHANGE OF REGISTERED OFFICE OR REGISTERED AGENT OR BOTH FOR CORPORATIONS

Pursuant to the provisions of sections 607.0502, 617.0502, 607.1508, or 617.1508, Florida Statutes, this statement of change is submitted for a corporation organized under the laws of the State of Florida in order to change its registered office or registered agent, or both, in the State of Florida.

1. The name of the corporation: The Lion Heart Group, Inc.
2. The principal office address: 1180 South Powerline Road, Suite 102
Pompano Beach, Florida 33069
3. The mailing address (if different): _____

4. Date of incorporation/qualification: 4/8/97 Document number: P97000031794

5. The name and street address of the current registered agent and registered office on file with the Florida Department of State:

Corporation Service Company
1201 Hays Street
Tallahassee, FL 32301-2525

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6. The name and street address of the new registered agent (if changed) and /or registered office (if changed):

Robert E. Goldman, Esq.
6550 N. Federal Highway, Ste 511
(P.O. Box or personal mailbox NOT acceptable)
Ft. Lauderdale, FL 33308

The street address of its registered office and the street address of the business office of its registered agent, as changed will be identical.

Such change was authorized by resolution duly adopted by its board of directors or by an officer so authorized by the board, or the corporation has been notified in writing of the change.

[Signature]
(Signature of an officer, chairman or vice chairman of the board)

KENNETH KOSSH-CEO
(Printed or typed name and title)

I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent. Or, if this document is being filed merely to reflect a change in the registered office address, I hereby confirm that the corporation has been notified in writing of this change.

[Signature]
(Signature of Registered Agent)

9/24/02
(Date)

If signing on behalf of an entity:

(Typed or Printed Name)

(Capacity)

***** FILING FEE: \$35.00 *****

MAKE CHECKS PAYABLE TO FLORIDA DEPARTMENT OF STATE AND MAIL TO:
DIVISION OF CORPORATIONS, P.O. BOX 6327, TALLAHASSEE, FL 32314