

SECOND NOTICE: CORPORATION WILL BE DISSOLVED ON OR AFTER SEPTEMBER 17, 1997.
AMOUNT DUE ON OR BEFORE 9/17/97: \$550 (IF DISSOLVED, MINIMUM AMOUNT DUE TO REINSTATE: \$750.)

FILED
Aug 04 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P96000095875 (6)

1. Corporation Name
MORTGAGE CAPITAL USA INC.

Principal Place of Business
85 GRAND CANAL DR., STE. 407
MIAMI FL 33144

Mailing Address
85 GRAND CANAL DR., STE. 407
MIAMI FL 33144



DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified 11/25/1996	3a. Date of Last Report
4. FEI Number 65-070-98-69	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

2. Principal Place of Business 21 85 Grand Canal Dr STE 408 Suite, Apt. #, etc. 22 408 City & State 23 MIA FL 33196 Zip 24 Country 25	2a. Mailing Address 26 85 Grand Canal Dr STE 408 Suite, Apt. #, etc. 27 408 City & State 28 33196 Zip 29 Country 30
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9. Name and Address of Current Registered Agent

RODRIGUEZ, RODOLFO A
9280 SW 149 CT.
MIAMI FL 33196

10. Name and Address of New Registered Agent

81 Name Arturo Rodriguez	85 Zip Code 33196
82 Street Address (P.O. Box Number is Not Acceptable) 9260 SW 149 CT	
83 m	
84 City miami	FL

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE D	RODRIGUEZ, RODOLFO A 9280 SW 149 CT. MIAMI FL 33196	1.1 TITLE Vice President	Change <input checked="" type="checkbox"/> Addition <input type="checkbox"/>
NAME		1.2 NAME Rodolfo Rodriguez	
STREET ADDRESS		1.3 STREET ADDRESS 9260 SW 149 CT	
CITY-ST-ZIP		1.4 CITY-ST-ZIP MIA FL 33196	
TITLE		2.1 TITLE President	Change <input type="checkbox"/> Addition <input checked="" type="checkbox"/>
NAME		2.2 NAME Arturo Rodriguez	
STREET ADDRESS		2.3 STREET ADDRESS 9260 SW 149 CT	
CITY-ST-ZIP		2.4 CITY-ST-ZIP MIA FL 33196	
TITLE		3.1 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
NAME		3.2 NAME	
STREET ADDRESS		3.3 STREET ADDRESS	
CITY-ST-ZIP		3.4 CITY-ST-ZIP	
TITLE		4.1 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
NAME		4.2 NAME	
STREET ADDRESS		4.3 STREET ADDRESS	
CITY-ST-ZIP		4.4 CITY-ST-ZIP	
TITLE		5.1 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
NAME		5.2 NAME	
STREET ADDRESS		5.3 STREET ADDRESS	
CITY-ST-ZIP		5.4 CITY-ST-ZIP	
TITLE		6.1 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
NAME		6.2 NAME	
STREET ADDRESS		6.3 STREET ADDRESS	
CITY-ST-ZIP		6.4 CITY-ST-ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

Rodolfo A. Rodriguez

CR2E034 (4/97)