0000064873

THE UNITED STATES **CORPORATION** OMPANY

ACCOUNT NO. : 072100000032

REFERENCE

533756

4338458

400003084274-

AUTHORIZATION :

COST LIMIT :

ORDER DATE : December 29, 1999

ORDER TIME : 8:48 AM

ORDER NO. : 533756-005

CUSTOMER NO:

4338458

CUSTOMER: Ms. Cherryl Kirby

Ocwen Financial Corporation

The Forum

1675 Palm Beach Lakes Blvd. West Palm Beach, FL 33401

ARTICLES OF MERGER

NHP AFFORDABLE HOUSING PARTNERS VA2 LIMITED PARTNERSHIP, ET AL

INTO

NHPAHP AFFORDABLE HOUSING CORPORATION MICH 2

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

CERTIFIED COPY PLAIN STAMPED COPY

CONTACT PERSON: Janine Lazzarini

EXAMINER'S INITIALS:

ARTICLES OF MERGER Merger Sheet

MERGING:

NHP AFFORDABLE HOUSING PARTNERS VA2 LIMITED PARTNERSHIP
NHP AFFORDABLE HOUSING PARTNERS AZ3 LIMITED PARTNERSHIP
NHP AFFORDABLE HOUSING PARTNERS 17, LIMITED PARTNERSHIP
NHP AFFORDABLE HOUSING PARTNERS SC4 LIMITED PARTNERSHIP
NHP AFFORDABLE HOUSING PARTNERS 18, LIMITED PARTNERSHIP
NHPAHP AFFORDABLE HOUSING CORPORATION VA1
NHP AFFORDABLE HOUSING PARTNERS SC5 LIMITED PARTNERSHIP
NHPAHP AFFORDABLE HOUSING CORPORATION MICH 1
NHPAHP AFFORDABLE HOUSING CORPORATION MICH 1

NHPAHP AFFORDABLE HOUSING CORPORATION MICH 2, a Florida entity, P96000064873

File date: December 30, 1999

Corporate Specialist: Gretchen Harvey

ARTICLES OF MERGER

The following articles of merger are being submitted in accordance with section(s) 607.1109, 608.4382, and/or 620.203, Florida Statutes.

FIRST: The exact name, street address of its principal office, jurisdiction, and entity type for each **merging** party are as follows:

Name and Street Address	Jurisdiction	Entity Type
NHP Affordable Housing Partners VA2 Limited	Florida	Limited Double
Partnership		
1675 Palm Beach Lakes Blvd.	 A control of the second of the	
West Palm Beach, Fl 33401	n in the same and	
Florida Document/Registration Number: A99000000348	FEI Nu	mber: N/A
NHP Affordable Housing Partners AZ3 Limited	Florida	. Timitod Dantus
Partnership		Date Transport
1675_Palm Beach Lakes Blvd.		inguistra de la companya del companya de la companya del companya de la companya
West Palm Beach, FL 33401		
Florida Document/Registration Number: A98000001637	FEI Nu	mber: 65-0869431
NHP Affordable Housing Partners 17, Limited	Florida	Timital Danks
Partnership		Limited Partnership
1675 Palm Beach Lakes Blvd.		
West Palm Beach, FL 33401		The state of the s
Florida Document/Registration Number: A96000001434	FEI Nu	
NHP Affordable Housing Partners SC4 Limited	Florida	Limited Partnership
Partnership		Binited Fartnership
1675 Palm Beach Lakes Blvd., West Palm Beach, CL	334ni	Park Andrew An
Florida Document/Registration Number: A98000001198		mber: 65-0847684

(Attach additional sheet(s) if necessary)

CR2E080(10/99)

ARTICLES OF MERGER

The following articles of merger are being submitted in accordance with section(s) 607.1109, 608.4382, and/or 620.203, Florida Statutes.

FIRST: The exact name, street address of its principal office, jurisdiction, and entity type for each merging party are as follows:

Name and Street Address	Jurisdiction Entity Type
NHP Affordable Housing Partners 18, Limited	Florida Limited Partnership
Partnership	Lizar and the state of the stat
1675 Palm Beach Lakes Blvd.	on the second of
West Palm Beach, Fl 33401	u kun turun den jarat etta kantata sentemia kantan kantan kantan terpadah kantan terbadah kantan kantan kantan Kantan kantan kantan terpadah kantan terbadah kantan kantan dari perlaman dalam dari kantan terbadah kemelah k Kantan kantan dari kempulan terbadah kantan terbadah kantan dari perlaman dari beradah kantan beradah kantan b
Florida Document/Registration Number: A96000001433	FEI Number: N/A
NHPAHP Sarasota Village Limited Partnership	Florida Limited Partnership
1675 Palm Beach Lakes Blvd.	and the second second of the second s
west Pain Beach, FL 33401	er de la companya de
Florida Document/Registration Number: A96000001087	FEI Number: N/A
NHPAHP Affordable Housing Corporation VA1	Florida Corporation
	- National Laboratory (Line Company States Company States Annual State
1675 Palm Beach Lakes Blvd.	en de la composition de la composition La composition de la
west Palm Beach, FL 33401	alian kanalan da kanal
Ionda Document/Registration Number: P96000043457	FEL Number: 65-0850482
	Florida Limited Partnership
Partnership	pimited Partnership
1675 Palm Beach Lakes Blvd., West Palm Beach	and die film die Beroug in der Beroug von der Anton der Steine der Anton der Beroug der Anton der Steine der S Die die Beroug der Beroug von der Anton der Anton der Beroug von der Beroug von der Beroug von der Beroug von d
lorida Document/Registration Number: A98000001196	FEI Number: 65-0847685

(Attach additional sheet(s) if necessary)

K2E080(10/99)

Name and Street Address

ARTICLES OF MERGER

he following articles of merger are being submitted in accordance with section(s) 607.1109, 608.4382, and/o 20.203, Florida Statutes.

IRST: The exact name, street address of its principal office, jurisdiction, and entity type for each merging party are as follows:

	Jurisdiction	Entity Type
Name and Street Address	Florida	Corporation
NHPAHP Affordable Housing Corporation MICH 1	Florida	
ACES Bolm Reach Likaes Blvd.	and the second of the second o	
West Palm Beach, FL 33401	A State of the second	TOTO
	ه را الهام موسود المراسم المراسم	FEI Number: 65-0850481
Florida Document/Registration Number: P96000064865		PEI Number
		Corporation
NHPAHP Affordable Housing Corporation TX4	Florida	
1675 Palm Beach Lakes Blvd.	The first of the second of the	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
West Palm Beach, FL 33401	The second secon	The second secon
		1 65-0724042
Florida Document/Registration Number: P96000058383		FEI Number: 05 07220
Florida Document Registration Transcor		
	<u></u>	<u>・ </u>
<u>and the state of </u>		
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Number:		FEI Number:
Florida Document/Registration Number:		Different for Mac Min (42) is the respect to the second of the second o
		11. 출시 중심으로 보다 12 : 17 : 17 : 17 : 12 : 1 () 휴급 :
		FEI Number:
Florida Document/Registration Number:		25. <u>독</u> 년 (2015년 - 1년) 이 이 아이 아이 아이 오인 (국 후 년 1 <u>년</u>)

(Attach additional sheet(s) if necessary)

는 마트C 30 - PM -St no.

CR2E080(10/99)

SECOND: The exact name, street address of its principal office, jurisdiction, and entity type of the **surviving** party are as follows:

Name and Street Address	<u>Jurisdiction</u>	es es	
- The County of the Corner of		Entity Type	<u></u>
1675 Palm Beach Lakes Blvd. West Palm Beach, FL 33401	Florida	Corporation	<u></u>
	5		
Florida Document/Registration Number: P96000064873		7 1 2 411 1 2 2	
	FEI 1	Number: 45-08504	<u> 183</u>

THIRD: The attached Plan of Merger meets the requirements of section(s) 607.1108, 608.438, 617.1103, and/or 620.201, Florida Statutes, and was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with Chapter(s) 607, 617, 608, and/or 620, Florida Statutes.

FOURTH: If applicable, the attached Plan of Merger was approved by the other business entity(ies) that is/are party(ies) to the merger in accordance with the respective laws of all applicable jurisdictions.

IFTH: If not incorporated, organized, or otherwise formed under the laws of the state of Florida, the surviving ntity hereby appoints the Florida Secretary of State as its agent for substitute service of process pursuant to hapter 48, Florida Statutes, in any proceeding to enforce any obligation or rights of any dissenting hareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or mited liability company that is a party to the merger.

XTH: If not incorporated, organized, or otherwise formed under the laws of the state of Florida, the riviving entity agrees to pay the dissenting shareholders, partners, and/or members of each domestic approachion, partnership, limited partnership and/or limited liability company that is a party to the merger the bount, if any, to which they are entitled under section(s) 607.1302, 620.205, and/or 608.4384, Florida Statutes.

EVENTH: If applicable, the surviving entity has obtained the written consent of each shareholder, member or son that as a result of the merger is now a general partner of the surviving entity pursuant to section(s) /.1108(5), 608.4381(2), and/or 620.202(2), Florida Statutes.

HTH: The merger is permitted under the respective laws of all applicable jurisdictions and is not hibited by the agreement of any partnership or limited partnership or the regulations or articles of anization of any limited liability company that is a party to the merger.

NINTH: The merger shall become effective as of:

The date the Articles of Merger are filed with Florida Department of State

<u>OR</u>

(Enter specific date. NOTE: Date cannot be prior to the date of filing.)

TENTH: The Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

ELEVENTH: SIGNATURE(S) FOR EACH PARTY:

Name of Entity	Signature(s)	Typed or Printed Name of Individual	
NHP Affordable Housing Partners VA2 Limited Partnership	Allal	By its general partner, Ocwen Federal Bank FSB, by John R. Erbey, Senior Managing	
NHP Affordable Housing Partners AZ3 Limited Partnership	Allas	Director and Secretary By its general partner, Ocwen Federal Bank FSB, by John R. Erbey, Senior Managing	
NHP Affordable Housing Partners 17. Limited Partnership	Alla	Director and Secretary By its general partner. Ocwen Federal Bank FSB, by John R. Erbey, Senior Managing	reserve e g
NHP Affordable Housing Partners SC4 Limited Partnership	Alkey	By its general partner, Ocwen Federal Bank FSB, by John R, Erbey, Senior Managing	
NHP Affordable Housing Partners 18, Limited Partnership	Alla	Director and Secretary By its general partner, Ocwen Federal Bank FSB, by John R. Erbey, Senior Managing Director and Secretary	m in the second
			-

(Attach additional sheet(s) if necessary)

NINTH: The merger shall become effective as of:

The date the Articles of Merger are filed with Florida Department of State

<u>OR</u>

(Enter specific date. NOTE: Date cannot be prior to the date of filing.)

TENTH: The Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

ELEVENTH: SIGNATURE(S) FOR EACH PARTY:

Name of Entity	Signature(s)	Typed or Printed Name of Individual		
NHPAHP Sarasota Village Limited Partnership	SOR 28	By its general partner, NHPAHP		· •
		Affordable Housing Corporation VA1, by John R. Erbey, Senior Managing		gent with rect reported
NHP Affordable Housing Partn	allen .	Director and Secretary	,	
SC5 Limited Partnership	John Holling The Committee of the Commit	By its general partner, Ocwen Federal Bank FSB, by	٠	·
		John R. Erbey, Senior Managing Director and Secretary	> -	
NHPAHP Affordable Housing Corporation VA1	Jolk 22	John R. Erbey, Senior Managing		
VAI VAI		Director and Secretary		
NHPAHP Affordable Housing	GERZE	John P. Ersham G		
Corporation MICH 1	POLO.	John R. Erbey, Senior Managing Director and Secretary		-
NHPAHP Affordable Housing Corporation TX4	Adl I	John R. Erbey, Senior Managing		
	/ .	Director and Secretary		* 2.
	(Attach additional she	et(s) if necessary)		

<u>NINTH</u>: The merger shall become effective as of:

The date the Articles of Merger are filed with Florida Department of State

<u>OR</u>

(Enter specific date. NOTE: Date cannot be prior to the date of filing.)

<u>**TENTH:**</u> The Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

ELEVENTH: SIGNATURE(S) FOR EACH PARTY:

Name of Entity	Signature(s)	Typed or Printed Name of Individual	
NHPAHP Affordable Housing Corporation SC5	Allhe	John R. Erbey, Senior Managing Director and Secretary	, <u>-</u>
NHPAHP Affordable Housing Corporation MICH 2	Jerz	John R. Erbey, Senior Managing Director and Secretary	The superior of

(Attach additional sheet(s) if necessary)

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PLAN OF MERGER

The following plan of merger, which was adopted and approved by each party to the merger in accordance wit section(s) 607.1107, 617.1103, 608.4381, and/or 620.202, is being submitted in accordance with section(s) 607.1108, 608.438, and/or 620.201, Florida Statutes.

FIRST: The exact name and jurisdiction of each merging party are as follows: <u>Name</u>

Jurisdiction

Please see Attachment A which is incorporated herein by reference.

SECOND: The exact name and jurisdiction of the surviving party are as follows:

Jurisdiction

NHPAHP Affordable Housing Corporation MICH 2

Florida

THIRD: The terms and conditions of the merger are as follows:

At the effective time of the merger as provided by Article Ninth of the Articles of Merger (the "Effective Time"), the merging parties shall be merged with and into the surviving party, the separate existence of the merging parties shall cease, the surviving party shall continue in existence, and the merger shall in all respects have surviving party shall continue in existence, and the merger shall in all respects the effects provided for under Florida law. If at any time after the Effective Time the surviving party shall consider or be advised that any further assignments, conveyances or assurances in law are necessary or desirable to carry out the provisions hereof, the proper officers, directors or other agents of the surviving party shall execute and deliver any and all proper deeds, assignments and assurances in law, and do all such additional things, as are necessary or proper to carry out the

Attachment A

<u>Name</u>	
NHP Affordable Housing Partners VA2 Limited Partnership NHP Affordable Housing Partners AZ3 Limited Partnership NHP Affordable Housing Partners 17, Limited Partnership NHP Affordable Housing Partners SC4 Limited Partnership NHP Affordable Housing Partners 18, Limited Partnership NHPAHP Sarasota Village Limited Partnership NHPAHP Affordable Housing Corporation VA1 NHPAHP Affordable Housing Partners SC5 Limited Partnership NHPAHP Affordable Housing Corporation MICH 1 NHPAHP Affordable Housing Corporation TX4 NHPAHP Affordable Housing Corporation SC5	Florida

FILED
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FOURTH:

A. The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations or other securities of the survivor, in whole or in part, into cash or other property are as follows:

All of the outstanding shares of, or existing interests in, the merged parties shall be cancelled and, if applicable, returned and shall cease to exist, without any conversion thereof into shares of the surviving party.

B. The manner and basis of converting <u>rights to acquire</u> interests, shares, obligations or other securities of each merged party into <u>rights to acquire</u> interests, shares, obligations or other securities of the surviving entity, in whole or in part, into cash or other property are as follows:

(Attach additional sheet(s) if necessary)

TIFTH: If a partnership or limited partnership is the surviving entity, the name(s) and address(es) of the general partner(s) are as follows:

If General Partner is a Non-Individual,

Florida Document/Registration Number

[ame(s) and Address(es) of General Partner(s)

I/A

