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PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Northam
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P96000048759 (0)

1. Corporation Name

SANDOLLAR DINER, INC.

97 SEP -3 AM 9:43

SECRETARY OF STATE
TALLAHASSEE FLORIDA



Principal Place of Business

4116 INDIAN TRAIL
DESTIN FL 32541

Mailing Address

4116 INDIAN TRAIL
DESTIN FL 32541-4324

3. Date Incorporated or Qualified

06/05/1996

3a. Date of Last Report

4. FEI Number

59-3376061

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

2. Principal Place of Business

21 737 Highway 98 East

Suite, Apt. #, etc.

22 Unit #4

City & State

23 Destin, FL

Zip

24 32541

Country

25 Okaloosa

2a. Mailing Address

26 737 Highway 98 East

Suite, Apt. #, etc.

27 Unit #4

City & State

28 Destin, FL

Zip

29 32541

Country

30 Okaloosa

9. Name and Address of Current Registered Agent

OSWALT, GREG S
4116 INDIAN TRAIL
DESTIN FL 32541

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

10. Name and Address of New Registered Agent

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and fee if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE D DELETE

NAME OSWALT, GREG S
STREET ADDRESS 4116 INDIAN TRAIL
CITY-ST-ZIP DESTIN FL 32541

TITLE DELETE

NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE DELETE

NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE DELETE

NAME
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CITY-ST-ZIP

TITLE DELETE

NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE DELETE

NAME
STREET ADDRESS
CITY-ST-ZIP

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE 1.2 NAME 1.3 STREET ADDRESS 1.4 CITY-ST-ZIP

OSWALT, GREG S
737 HIGHWAY 98 EAST; #4
DESTIN, FL 32541

2.1 TITLE 2.2 NAME 2.3 STREET ADDRESS 2.4 CITY-ST-ZIP

7000002284157-4
-09/03/97--01075--021
****165.00 ****165.00

3.1 TITLE 3.2 NAME 3.3 STREET ADDRESS 3.4 CITY-ST-ZIP

4.1 TITLE 4.2 NAME 4.3 STREET ADDRESS 4.4 CITY-ST-ZIP

5.1 TITLE 5.2 NAME 5.3 STREET ADDRESS 5.4 CITY-ST-ZIP

6.1 TITLE 6.2 NAME 6.3 STREET ADDRESS 6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

8/13/97 (aw) 872-2610

CR2E034 (9/96)

MEMBER - AMERICAN INSTITUTE
CERTIFIED PUBLIC ACCOUNTANTS

MEMBER - ALABAMA SOCIETY
CERTIFIED PUBLIC ACCOUNTANT

GREGORY S. OSWALT
CERTIFIED PUBLIC ACCOUNTANT

737 HIGHWAY 98 EAST; #4
DESTIN, FL 32541

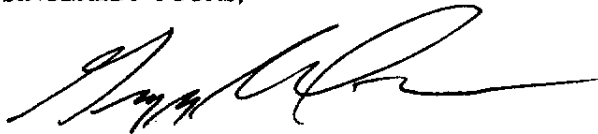
TELEPHONE 904-837-2640
FACSIMILE 904-837-8300

DEPARTMENT OF STATE
DIVISION OF CORPORATIONS
ANNUAL REPORTS SECTION
P O BOX 1500
TALLAHASSEE, FL. 32302-1500

PLEASE ACCEPT THIS ANNUAL REPORT LATE. THE FORM WAS SENT TO MY PERSONAL RESIDENT AND I WAS OUT OF TOWN ON BUSINESS WHEN IT ARRIVED. I DID NOT DISCOVER THE FORM UNTIL THIS WEEK. THIS IS THE FIRST YEAR OF THE CORPORATION AND WE ARE CURRENTLY UNDER CONSTRUCTION AND WILL NOT OPEN OUR DOORS TO THE PUBLIC UNTIL OCTOBER OF 1997.

THANK YOU INADVANCE FOR ANY ASSISTANCE IN THIS MATTER.

SINCERELY YOURS,



GREGORY S. OSWALT CPA