



OF NORTHEAST FLORIDA INC.

Post Office Box 4492 • St. Augustine, Florida 32085 • (904) 826-0101

November 4, 1997

Department of State
Division of Corporations
P.O. Box 6327
Tallahassee FL 32314

Dear Sir/Madam,

As instructed by your office, we are enclosing our check in the amount of \$165.00 and an application for re-instating AmeriSeal Highway Materials, Inc.

Your correspondence stating the corporation was being dissolved is the first correspondence we have received on this matter. Although we did move our office in January, 1997, we left forwarding requests for all of our mail. However, we have discovered that some of our mail was being left at our old address. That is the only explanation we have for not receiving the first notice. I have made changes to our address on the Application for Reinstatement. Hopefully this will prevent any further problems.

Please contact me if you have any further questions on this matter.

Regards,



Jo Ann Maxhimer
Office Manager