

P96000041889

ARTICLES OF MERGER
Merger Sheet

MERGING:

400002739234--5

MIDSUN HOLDING, INC., a Florida corporation (Document #P96000041889)

MIDCOAST HOLDINGS, INC., a Delaware corporation (not qualified to transact
business in Florida)

INTO

MIDCOAST CREDIT CORP., a New York corporation, F95000000187

File date: December 22, 1998, effective December 31, 1998

Corporate Specialist: Louise Flemming-Jackson