


FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

APPROVED
AND
FILED

1997 SEP 17 PM 1:27

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

PROFIT CORPORATION ANNUAL REPORT 1997				FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS	
DOCUMENT # P 96000029045 1. Corporation Name HISTORIC SHIPWRECK EXPEDITIONS INC.					
Principal Place of Business 1900 SO OCEAN BLVD. APT 12K POMPANO BCH FL. 33062			Mailing Address 1900 SO OCEAN BLVD. APT 12K POMPANO BCH FL. 33062		
21 Principal Place of Business 1900 SO OCEAN BLVD 12K Suite, Apt. #, etc.		26 Mailing Address 1900 SO OCEAN BLVD. APT 12K Suite, Apt. #, etc.		3. Date Incorporated or Qualified 3/28/96	
22 City & State POMPANO BCH, FL		27 City & State POMPANO BCH, FL		3a. Date of Last Report	
23 Zip 33062		28 Zip 33062		4. FEI Number	
24 Country USA		29 Country USA		5. Certificate of Status Desired <input checked="" type="checkbox"/> \$8.75 Additional Fee Required	
9. Name and Address of Current Registered Agent		10. Name and Address of New Registered Agent			
81 Name HOWARD LEVENTHAL		82 Street Address (P.O. Box Number is Not Acceptable) 1900 SO OCEAN BLVD. APT 12K			
83 City		84 City POMPANO BCH			
85 Zip Code 33062		86 Zip Code 33062			
11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with and accept the obligation of, Section 607.0505, Florida Statutes.					
SIGNATURE <i>Howard Leventhal</i>		SIGNATURE <i>Howard Leventhal</i>		DATE 4/3/97	
12. OFFICERS AND DIRECTORS					
13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12					
1.1 TITLE P/3/D					
1.2 NAME HOWARD LEVENTHAL					
1.3 STREET ADDRESS 1900 SO. OCEAN BLVD 12K					
1.4 CITY - ST - ZIP POMPANO BCH, FL 33062					
2.1 TITLE					
2.2 NAME					
2.3 STREET ADDRESS					
2.4 CITY - ST - ZIP					
3.1 TITLE					
3.2 NAME					
3.3 STREET ADDRESS					
3.4 CITY - ST - ZIP					
4.1 TITLE					
4.2 NAME					
4.3 STREET ADDRESS					
4.4 CITY - ST - ZIP					
5.1 TITLE					
5.2 NAME					
5.3 STREET ADDRESS					
5.4 CITY - ST - ZIP					
6.1 TITLE					
6.2 NAME					
6.3 STREET ADDRESS					
6.4 CITY - ST - ZIP					

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: HOWARD LEVENTHAL
SIGNATURE AND TYPE OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

4/3/97 **954-941-1691**
Date Daytime Phone #

CR2E034 (9/96)

Historic Shipwreck Expeditions, Inc.

1900 S. Ocean Blvd. #12K
Pompano Beach, Florida 33062
U.S.A.

Phone 954-491-4565
Fax 954-899-9775

September 13, 1997

Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

Subject: Historic Shipwreck Expeditions, Inc.
Ref. Number: P96000029045
Letter Number: 197A00021568

Dear Sir/Madam:

Due to a change of address the returned forms were delivered to the wrong address. We were unaware that the corporation documents were not filed until Sept. 10, 1997. The check in the amount of \$165.00 was mailed to you in April 1997 and never cashed. We are sending a new check with the Annual Report in hopes it meets your satisfaction. We apologize for the misunderstanding. Our permanent mailing address is as follows:

Historic Shipwreck Expeditions, Inc.
C/O Ruben Leventhal
1900 S. Ocean Blvd. Apt. 12 K
Pompano Beach, Florida 33062-8023

Sincerely,



Capt. Howard Leventhal
President