

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Mar 23 1998 8:00am
Secretary of State

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| PROFIT CORPORATION ANNUAL REPORT 1998 |  | FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS |
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DOCUMENT # P95000097415 (0)
 1. Corporation Name
IMC MORTGAGE COMPANY



| | |
|---|---|
| Principal Place of Business 5901 EAST FOWLER AVENUE TAMPA FL 33617-2362 | Mailing Address 5901 EAST FOWLER AVENUE TAMPA FL 33617-2362 |
|---|---|

DO NOT WRITE IN THIS SPACE

| | | | | | |
|--------------------------------|---------------------|---------------------|---------------------|--|---------------------------------------|
| 2. Principal Place of Business | | 2a. Mailing Address | | 3. Date Incorporated or Qualified 12/26/1995 | |
| 21 | Suite, Apt. #, etc. | 26 | Suite, Apt. #, etc. | 4. FEI Number 59-3350574 | Applied For Not Applicable |
| 22 | City & State | 27 | City & State | 5. Certificate of Status Desired <input type="checkbox"/> | \$8.75 Additional Fee Required |
| 23 | Zip | 28 | Zip | 6. Election Campaign Financing, Trust Fund Contribution <input type="checkbox"/> | \$5.00 May Be Added to Fees |
| 24 | Country | 29 | Country | 8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No | |

| | | | | | |
|--|--|-----------|----|--|--|
| 9. Name and Address of Current Registered Agent C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324 | | | | 10. Name and Address of New Registered Agent | |
| 81 | Name | | | | |
| 82 | Street Address (P.O. Box Number is Not Acceptable) | | | | |
| 83 | | | | | |
| 84 | City | FL | 85 | Zip Code | |

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes. ***please see attached Annex A for a complete list of Officers and Directors.**

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

| 12. OFFICERS AND DIRECTORS | | 13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12 | |
|----------------------------|---|---|--|
| TITLE | CEOS <input type="checkbox"/> DELETE | 1.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | NICHOLAS, GOERGE | 1.2 NAME | Nicholas, George |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 1.3 STREET ADDRESS | 5901 E. Fowler Avenue |
| CITY-ST-ZIP | TAMPA FL 33618 | 1.4 CITY-ST-ZIP | Tampa, FL 33617-2362 |
| TITLE | DPCS <input type="checkbox"/> DELETE | 2.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | MIDDLETON, THOMAS G | 2.2 NAME | DPCOOS |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 2.3 STREET ADDRESS | 5901 E. Fowler Avenue |
| CITY-ST-ZIP | TAMPA FL 33618 | 2.4 CITY-ST-ZIP | Tampa, FL 33617-2362 |
| TITLE | VP <input type="checkbox"/> DELETE | 3.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | FREEMAN, GEORGE | 3.2 NAME | 5901 E. Fowler Avenue |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 3.3 STREET ADDRESS | Tampa, FL 33617-2362 |
| CITY-ST-ZIP | TAMPA FL | 3.4 CITY-ST-ZIP | |
| TITLE | VP <input type="checkbox"/> DELETE | 4.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | GRIFFIN, TIMOTHY W. | 4.2 NAME | |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 4.3 STREET ADDRESS | 5901 E. Fowler Avenue |
| CITY-ST-ZIP | TAMPA FL 33618 | 4.4 CITY-ST-ZIP | Tampa, FL 33617-2362 |
| TITLE | VP <input type="checkbox"/> DELETE | 5.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | MCCARTHY, SUSAN W. | 5.2 NAME | |
| STREET ADDRESS | 501 OFFICE CENTER DR., SUITE #450 | 5.3 STREET ADDRESS | 1301 Virginia Dr., Suite 110 |
| CITY-ST-ZIP | FT. WASHINGTON PA 19034 | 5.4 CITY-ST-ZIP | Ft. Washington, PA 19034 |
| TITLE | VP <input type="checkbox"/> DELETE | 6.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | BAUSMAN, KAREN S. | 6.2 NAME | |
| STREET ADDRESS | 501 OFFICE CENTER DR., SUITE #450 | 6.3 STREET ADDRESS | 1301 Virginia Dr., Suite 110 |
| CITY-ST-ZIP | FT. WASHINGTON PA 19034 | 6.4 CITY-ST-ZIP | Ft. Washington, PA 19034 |

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed. On an attachment with an address.

SIGNATURE:  **Thomas G. Middleton, President, 3/10/98 (813) 984-8801**

CR2E034 (10/97)



IMC Mortgage Company
Officers and Directors

OFFICERS

| Title | Name | Business Address |
|--|---------------------|--|
| CEO and Assistant Secretary | George Nicholas | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| President, COO, and Asst. Secretary | Thomas G. Middleton | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Chief Financial Officer | Stuart D. Marvin | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Vice President of Finance | George Freeman | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Vice President | Timothy W. Griffin | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Vice President | Susan W. McCarthy | 1301 Virginia Drive, Suite 110; Ft. Washington, PA 19034 |
| Vice President | Karen S. Bausman | 1301 Virginia Drive, Suite 110; Ft. Washington, PA 19034 |
| Vice President and Secretary | Laurie S. Williams | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Assistant Secretary | Jeff Ault | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Vice President / Director of International Operations | Dennis J. Pitocco | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Vice President / Director of Investor Relations and Strategic Planning | Jean S. Schwindt | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Loan Officer | Debra G. Steinberg | 1301 Virginia Drive, Suite 110; Ft. Washington, PA 19034 |
| Assistant Secretary and Loan Officer | Geary R. LeBreton | 1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034 |
| Assistant Secretary and Loan Officer | Susan L. McArdle | 1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034 |
| Director of Government Lending | Robert A. Briden | 479 Swansea Mall Drive (f/k/a: 505); Swansea, MA 02777 |

DIRECTORS

| | | |
|---|---------------------|---|
| Chairman of the Board of Directors | George Nicholas | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Director | Thomas G. Middleton | 5901 East Fowler Avenue, Tampa, FL 33617-2362 |
| Director, Member of the Audit and Option Committees | Joseph P. Goryeb | 20 Waterview Blvd., Parsippany, NJ 07054 |
| Director, Member of the Compensation and Audit Committees | Mitchell W. Legler | One Independent Drive, Suite 3104, Jacksonville, FL 32202 |
| Director, Member of the Audit and Option Committees | Allen D. Wykle | 3420 Holland Road, # 107, Virginia Beach, VA 23451 |