

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

FILED
May 02 1997 8:00am
Secretary of State

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| PROFIT CORPORATION ANNUAL REPORT 1997 |  | FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS |
|--|---|---|

DOCUMENT # P95000097415 (0)
 1. Corporation Name
IMC MORTGAGE COMPANY



| | |
|--|---|
| Principal Place of Business 3450 BUSCHWOOD PARK DR. SUITE 250 TAMPA FL 33618 | Mailing Address 3450 BUSCHWOOD PARK DR. SUITE 250 TAMPA FL 33618-4447 |
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| | |
|--------------------------------|------------------------|
| 2. Principal Place of Business | 2a. Mailing Address |
| 21 Suite, Apt. #, etc. | 26 Suite, Apt. #, etc. |
| 22 City & State | 27 City & State |
| 23 Zip Country | 28 Zip Country |
| 24 25 US | 29 30 US |

| | |
|---|--|
| 3. Date Incorporated or Qualified 12/26/1995 | 3a. Date of Last Report 04/26/1996 |
| 4. FEI Number 59-3350574 | Applied For Not Applicable |
| 5. Certificate of Status Desired <input type="checkbox"/> | \$8.75 Additional Fee Required |
| 6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> | \$5.00 May Be Added to Fees |
| 8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |

9. Name and Address of Current Registered Agent

**C T CORPORATION SYSTEM
 1200 SOUTH PINE ISLAND ROAD
 PLANTATION FL 33324**

10. Name and Address of New Registered Agent

| |
|---|
| 81 Name |
| 82 Street Address (P.O. Box Number is Not Acceptable) |
| 83 |
| 84 City |
| 85 Zip Code |

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

| 12. OFFICERS AND DIRECTORS | | 13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12 | |
|----------------------------|--------------------------------------|---|---|
| TITLE | CEOS <input type="checkbox"/> DELETE | 1.1 TITLE | D <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition |
| NAME | NICHOLAS, GOERGE | 1.2 NAME | |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 1.3 STREET ADDRESS | |
| CITY-ST-ZIP | TAMPA FL 33618 | 1.4 CITY-ST-ZIP | |
| TITLE | DPCS <input type="checkbox"/> DELETE | 2.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | MIDDLETON, THOMAS G | 2.2 NAME | |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 2.3 STREET ADDRESS | |
| CITY-ST-ZIP | TAMPA FL 33618 | 2.4 CITY-ST-ZIP | |
| TITLE | CFO <input type="checkbox"/> DELETE | 3.1 TITLE | VP <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | FREEMAN, GEORGE | 3.2 NAME | |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 3.3 STREET ADDRESS | |
| CITY-ST-ZIP | TAMPA FL 33618 | 3.4 CITY-ST-ZIP | |
| TITLE | VP <input type="checkbox"/> DELETE | 4.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | GRIFFIN, TIMOTHY W. | 4.2 NAME | |
| STREET ADDRESS | 3450 BUSCHWOOD PARK DR., SUITE #250 | 4.3 STREET ADDRESS | |
| CITY-ST-ZIP | TAMPA FL 33618 | 4.4 CITY-ST-ZIP | |
| TITLE | VP <input type="checkbox"/> DELETE | 5.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | MCCARTHY, SUSAN W. | 5.2 NAME | |
| STREET ADDRESS | 501 OFFICE CENTER DR., SUITE #450 | 5.3 STREET ADDRESS | |
| CITY-ST-ZIP | FT. WASHINGTON PA 19034 | 5.4 CITY-ST-ZIP | |
| TITLE | VP <input type="checkbox"/> DELETE | 6.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | BAUSMAN, KAREN S. | 6.2 NAME | |
| STREET ADDRESS | 501 OFFICE CENTER DR., SUITE #450 | 6.3 STREET ADDRESS | |
| CITY-ST-ZIP | FT. WASHINGTON PA 19034 | 6.4 CITY-ST-ZIP | |

See Attached ANNEX A for a complete listing of Officers & Directors

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE _____ Laurie S. Wockenfuss, Vice President 4/23/97 (813)932-2211

CR2E034 (9/96)



IMC Mortgage Company
Officers and Directors

OFFICERS

| Name | Title | Business Address |
|----------------------|--|--|
| George Nicholas | Chairman of the Board of Directors, CEO, and Assistant Secretary | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Thomas G. Middleton | Director, President, COO, and Asst. Secretary | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Stuart D. Marvin | Chief Financial Officer | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| George Freeman | Vice President of Finance | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Timothy W. Griffin | Vice President | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Susan W. McCarthy | Vice President | 501 Office Center Dr., Suite 450, Ft. Washington, PA 19034 |
| Karen S. Bausman | Vice President | 501 Office Center Dr., Suite 450, Ft. Washington, PA 19034 |
| Laurie S. Wockenfuss | Vice President and Secretary | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| David B. MacDonald | Vice President | 25 Blackstone Valley Place, Lincoln, RI 02865 |
| Jeff Ault | Assistant Secretary | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Dennis J. Pitocco | Vice President / Director of International Operations | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Jean S. Schwindt | Vice President / Director of Investor Relations and Strategic Planning | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Debra G. Steinberg | Loan Officer | 501 Office Center Dr., Suite 450, Ft. Washington, PA 19034 |
| Geary R. LeBreton | Loan Officer | 1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034 |
| Susan L. McArdle | Loan Officer | 1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034 |
| Robert A. Briden | Director of Government Lending | 25 Blackstone Valley Place, Lincoln, RI 02865 |

DIRECTORS

| | | |
|---------------------|--|---|
| George Nicholas | Chairman of the Board of Directors, CEO, and Assistant Secretary | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Thomas G. Middleton | Director, President, COO, and Asst. Secretary | 3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618 |
| Joseph P. Goryeb | Director, Member of the Audit and Option Committees | 20 Waterview Blvd., Parsippany, NJ 07054 |
| Mitchell W. Legler | Director, Member of the Compensation and Audit Committees | One Independent Drive, Suite 3104, Jacksonville, FL 32202 |
| Allen D. Wykle | Director, Member of the Audit and Option Committees | 3420 Holland Road, # 107, Virginia Beach, VA. 23451 |