SECOND NOTICE: CORPORATION WILL BE DISSOLVED ON OR AFTER AUGUST 7, 1996.
AMOUNT DUE ON OR BEFORE 8/7/96: $225 (IF DISSOLVED, MINIMUM AMOUNT DUE TO REINSTATE: $375.)

PROFIT
CORPORATION
ANNUAL REPORT
1996

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P95000088097

1. Corporate Name
ELLIS FINANCIAL GROUP, INC.

Principal Place of Business
3624 DUNCAN PLACE
SARASOTA, FL 34239

Mailing Address
P.O. BOX 25201
SARASOTA, FL
34277-2201

3. Date Incorporated or Qualified: 11/95

3a. Date of Last Report: NEW

4. FEI Number: [X] Applied For / [ ] Not Applicable

5. Certificate of Status Desired: [ ] $8.75 Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution: [ ] $5.00 May Be Added to Fees

8. This corporation has liability for unemployment taxes under Florida Statutes: [ ] Yes [ ] No

2. Principal Place of Business
21 3624 DUNCAN PLACE
22 Suite, Apt. #, etc.
23 City & State: SARASOTA, FL
24 Zip: 34239
25 County: SARASOTA

2a. Mailing Address
26 P.O. BOX 25201
27 Suite, Apt. #, etc.
28 City & State: SARASOTA, FL
29 Zip: 34277-2201
30 County: SARASOTA

9. Name and Address of Current Registered Agent
STEPHEN VOIGT
2414 Bee Ridge Rd
SARASOTA, FL
34239

10. Name and Address of New Registered Agent
81 Name: STEPHEN VOIGT
82 Street Address (P.O. Box Number is Not Acceptable): 2414 Bee Ridge Road
83
84 City: SARASOTA FL 85 Zip Code: 34239

11. Pursuant to the provisions of Section 607.1501, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. The corporation confirms that it has complied with the provisions of Section 607.0505 and that its agent has agreed to act in this capacity. I further confirm that the corporation is in compliance with Section 607.0508 of the Florida Statutes.

SIGNATURE

7-29-96

12. OFFICERS AND DIRECTORS

TYPE	PRESIDENT
NAME	D. JERALD ELLIS
STREET ADDRESS	3624 DUNCAN PL
CITY, STATE, ZIP	SARASOTA, FL 34239

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS

60000191921 6
-08/12/96--01041--041
***225.00

14. I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: X
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

7-29-96 (941) 921-3251

C.S. 8/12/96

CR2E034 (3/96)