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Writer's Direct Line: 373-9448

September 29, 1997

Florida Department of State
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

Re: Corporate Address Changes

Dear Sir or Madam:

Please be advised that the following entities have changed their address, telephone and fax numbers effective Tuesday, September 30, 1997 as follows:

Herbal Worldwide Holdings Corp. Doc. #H97000008892
Herbal Sensations, Inc. Doc. #P97000044328
Herbal International Corporation Doc. #H7000008215
Herbal USA Corporation Doc. #P97000044284
2833 Bird Avenue
Miami, Florida 33133
Telephone No. (305) 567-9515
Facsimile No. (305) 567-1041

Thank you for your attention to this matter and we trust that the State's records will be changed accordingly. To evidence receipt of this notice, please date stamp the enclosed copy of this letter and return same to the undersigned in the self-addressed stamped envelope provided for your convenience.

Kelley
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