

P95000048921

ARTICLES OF MERGER
Merger Sheet

MERGING:

SAM AND SON, INC., a FL Corp., #L14190
BAGEL MAN, INCORPORATED, a FL Corp., #P94000060526
ST. PETE BAGEL CO., INC., a FL Corp., #P95000048921

INTO

ST. PETE BAGELS ACQUISITION CORP., a Florida corporation,
P97000078370

File date: September 23, 1997

Corporate Specialist: Susan Payne