

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P95000043385 (0)

1. Corporation Name

MEDCAP FINANCIAL CORP.



Principal Place of Business

201 ALHAMBRA CIRCLE, SUITE 1200
CORAL GABLES FL 33134

Mailing Address

201 ALHAMBRA CIRCLE, SUITE 1200
CORAL GABLES FL 33134

2. Principal Place of Business

21 Suite, Apt. #, etc.

22 City & State

23 Zip Country

2a. Mailing Address

26 Suite, Apt. #, etc.

27 City & State

28 Zip Country

3. Date Incorporated or Qualified
06/02/1995

3a. Date of Last Report

4. FEI Number

65-0599508

Applied For
Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

9. Name and Address of Current Registered Agent

BERGER, PAUL S
SEMET, LICKSTEIN, MORGENSTERN, BERGER, FRI
201 ALHAMBRA CIRCLE, SUITE 1200
CORAL GABLES FL 33134

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, this above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. Thereby accept the appointment as registered agent. I am familiar with, and accept the provisions of, Section 607.0505, Florida Statutes.

SIGNATURE

RICHARD M. WEISS, DIRECTOR

3-6-96

DATE

12. OFFICERS AND DIRECTORS

TITLE
NAME
D WEISS, RICHARD
STREET ADDRESS
9050 S.W. 69 COURT
CITY-STATE-ZIP
MIAMI FL 33156

DELETE

TITLE
NAME
D BERGER, PAUL S
STREET ADDRESS
201 ALHAMBRA CIRCLE, SUITE 1200
CITY-STATE-ZIP
CORAL GABLES FL 33134

DELETE

TITLE
NAME
D EPSTEIN, RONALD
STREET ADDRESS
9003 S.W. 62ND TERRACE
CITY-STATE-ZIP
MIAMI FL 33173

DELETE

TITLE
NAME
STREET ADDRESS
CITY-STATE-ZIP

DELETE

TITLE
NAME
STREET ADDRESS
CITY-STATE-ZIP

DELETE

TITLE
NAME
STREET ADDRESS
CITY-STATE-ZIP

DELETE

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1. TITLE
2. NAME
3. STREET ADDRESS
4. CITY-STATE-ZIP

Change Addition

5. TITLE
6. NAME
7. STREET ADDRESS
8. CITY-STATE-ZIP

Change Addition

9. TITLE
10. NAME
11. STREET ADDRESS
12. CITY-STATE-ZIP

Change Addition

13. TITLE
14. NAME
15. STREET ADDRESS
16. CITY-STATE-ZIP

Change Addition

17. TITLE
18. NAME
19. STREET ADDRESS
20. CITY-STATE-ZIP

Change Addition

21. TITLE
22. NAME
23. STREET ADDRESS
24. CITY-STATE-ZIP

Change Addition

400001754384
-03/22/96--01041--029
***200.00

3-22

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

RICHARD M. WEISS, DIRECTOR

3-6-96

(800) 329-4084

DATE DAY/MONTH/YEAR

CR2E034 (12/95)