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FLORIDA DIVISION OF CORPORATIONS PUBLIC ACCESS SYSTEM ELECTRONIC FILING COVER SHEET

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NAME: WESTOWER CORPORATION AUDIT NUMBER...... H98000010113

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ARTICLES OF SHARE EXCHANGE BY AND BETWEEN WESTOWER CORPORATION AND MIA COMMUNICATIONS CORP.

Pursuant to the provisions of Section 607.1105 and 607.1107 of the Florida Business Corporation Act, the undersigned corporations do hereby make and execute these Articles of Share Exchange.

- The name and state of incorporation of each of the constituent 1. corporations participating in the share exchange are:
 - Westower Corporation, a Washington corporation ("Westower"); and (a)
 - MJA Communications Corp., a Florida corporation ("MJA"). **(b)**
- The name of the acquiring corporation is Westower Corporation. 2.
- The plan of share exchange is set forth as Exhibit A attached hereto, and 3. is incorporated herein by reference.
- The Board of Directors of Westower approved the share exchange on May 29, 1998. Shareholder approval is not necessary. The Board of Directors and Shareholders of MIA approved the share exchange on May 2.9,1998.

IN WITNESS WHEREOF, each constituent corporation has caused these Articles of Share Exchange to be signed by each such corporation's duly authorized officer, as of the 29th day of May, 1998.

WESTOWER CORPORA

Peter Lucas

Chief Financial Officer, Treasurer

and Secretary

MIA COMMUNICATIONS CORP.

Fred Faulkner. III

President

Michael V. Mitnone, Esq. (FL Bar #0294551) Gunster, Yoakley, Vaides-Fauli & Stewart, P.A. 777 S, Flagler Drive, Suite 500 East West Palm Beach, FL 33401 (561) (555-1980)

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Exhibit "A"

PLAN OF EXCHANGE

THIS PLAN OF EXCHANGE ("Plan") describes the plan of share exchange by and among Michael J. Anderson, Constance S. Anderson and Fred Faulkner, III (the "Stockholders of MJA"), MJA Communications Corp., a Florida corporation ("MJA"), and Westower Corporation ("Westower"). MJA and Westower shall sometimes collectively be referred to in this Plan as the "Constituent Corporations".

RECITALS

- A. The name of the corporation whose shares will be acquired is MJA Communications Corp. ("MJA").
 - B. The name of the acquiring corporation is Westower Corporation ("Westower").
- C. Westower, the Stockholders of MJA and MJA have entered into a Share Exchange Agreement dated May 29, 1998 (the "Share Exchange Agreement"), and MJA and Westower have deemed it advisable and in the best interests of MJA and Westower, respectively, and their respective shareholders, that all of the outstanding shares of the stock of MJA (the "MJA Stock") be exchanged for shares of common stock of Westower (the "Exchange") as authorized by the laws of the State of Florida, the laws of the State of Washington and pursuant to the terms and conditions of the Share Exchange Agreement.

AGREEMENT

In consideration of the foregoing recitals, the covenants and conditions set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follow:

1. Exchange Effectiveness

The MJA Stock shall be acquired by Westower pursuant to the applicable provisions of the Florida Business Corporation Act, the Washington Business Corporation Act, as amended, and in accordance with the terms and conditions of this Plan and the Share Exchange Agreement. Upon the execution by each of MJA and Westower of the Articles of Exchange incorporating this Plan and the filing of such Articles of Exchange with the Department of State of the State of Florida and the Secretary of State of the State of Washington, the Exchange shall become effective (the "Effective Time").

2. Conversion of Shares

At the Effective Time, by virtue of the Exchange and without any action on the part of the holder of any MJA Stock:

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- (a) The stock certificates for the MJA Stock shall be deemed canceled and each share of the MJA Stock shall be exchanged for the right to receive Three Hundred Ninety Seven Thousand TwentyThree (397,023) fully paid and nonassessable shares of the common stock of Westower (the "Exchange Consideration").
- (b) Westower shall be deemed to be the holder of the MJA Stock and shall have the right to receive a stock certificate representing the MJA Stock.

3. Implementation

Each of the Constituent Corporations shall take, or cause to be taken, all action or do, or cause to be done, all things necessary, proper or advisable under the laws of the State of Florida and the State of Washington to consummate and make effective the Exchange.

4. Termination

This Plan may be terminated for any reason at any time before the filing of Articles of Exchange with the Department of State of the State of Florida or the Secretary of State of Washington (whether before or after approval by the Stockholders of MJA) by resolution of the Board of Directors of both of the Constituent Corporations.

5. Amendment

This Plan may, to the extent permitted by law, be amended, supplemented or interpreted at any time by action taken by the Board of Directors of both of the Constituent Corporations; provided, however, that this Plan may not be amended or supplemented after having been approved by the Stockholders of MJA except by a vote or consent of Stockholders of MJA in accordance with applicable law.

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