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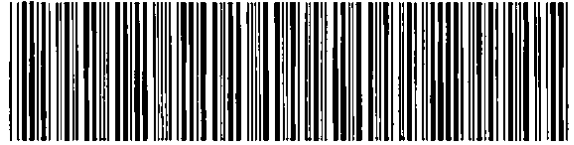
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Certificates of Status

Special Instructions to Filing Officer

Restated Art
\$35.00
CCX² \$17.50

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EFFECTIVE DATE

12/21/2021

CCX²

Restated Art
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2021 DEC 19 AM 8:20
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Office of Financial Regulation
Commissioner's Office**SMITH MACKINNON, PA**
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JOHN P. GREELEY

December 15, 2021

Via Federal ExpressJason Guevara
Division of Financial Institutions
Florida Office of Financial Regulation
200 East Gaines Street
Tallahassee, Florida 32399-0371Re: Pilot Bank
Tampa, Florida

Dear Jason:

Enclosed are three copies of each of the following documents:

1. Articles of Merger of National Aircraft Finance Company ("NAFC") into Pilot Bancshares, Inc. ("PBI");
2. Restated Articles of Incorporation of Pilot Bank *(the OFR needs to sign page 3 of each document)*;
3. Restated Articles of Incorporation of PBI *(the OFR needs to sign page 3 of each document)*;
4. Articles of Merger between PBI and Pilot Bank; and
5. Articles of Merger between Pilot Bank and Lake Michigan Credit Union ("LMCU").

Please note that the Articles of Merger for NAFC and PBI are for the merger of NAFC as a subsidiary of PBI with and into PBI. The Restated Articles for Pilot Bank restate its articles to increase its authorized shares for the merger of PBI into Pilot Bank. The PBI Restated Articles convert PBI to a successor institution. The Articles of Merger for PBI and Pilot Bank are for the merger of PBI with and into Pilot Bank. Finally, the Articles of Merger between Pilot Bank and LMCU are for the merger of Pilot Bank with and into LMCU.

I have also enclosed a check in the amount of \$367.50 payable to the Florida Secretary of State representing the following filing fees:

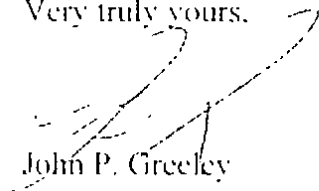
1. Articles of Merger between NAFC and PBI - \$70.00 filing fee and \$17.50 for two certified copies;
2. Restated Articles of Incorporation of Pilot Bank - \$35.00 filing fee and \$17.50 for two certified copies;
3. Restated Articles of Incorporation of PBI - \$35.00 filing fee and \$17.50 for two certified copies;
4. Articles of Merger between PBI and Pilot Bank - \$70.00 filing fee and \$17.50 for two certified copies; and
5. Articles of Merger between Pilot Bank and LMCU - \$70.00 filing fee and \$17.50 for two certified copies.

With regard to the two certified copies of each of the five foregoing documents, one set is for your files, and one set should be mailed to me.

Please do not file the documents with the Florida Secretary of State until I call you to let you know that we have received written approval from NCUA.

As you review the foregoing and the attached materials, please let me know if you have any questions or comments. As always, we very much appreciate your assistance.

Very truly yours,



John P. Greeley

JPG:br

Enclosures

Copy to: Roy N. Hellwege
Chief Executive Officer
Pilot Bank

EFFECTIVE DATE
12/21/2021

**RESTATED ARTICLES OF INCORPORATION
OF
PILOT BANCSHARES, INC.**

2021 DEC 17 PM 2:04

Pursuant to the provisions of the Florida Financial Institutions Codes and Section 607.1007, Florida Statutes, Pilot Bancshares, Inc. hereby amends and restates its Articles of Incorporation by adopting the following Restated Articles of Incorporation which shall take effect as of 11:57 p.m., Eastern Standard Time, on December 21, 2021.

ARTICLE I

The name of the corporation shall be PBI Successor Bank and its place of business shall be located at 12471 W. Linebaugh Avenue, Tampa, Florida 33626.

ARTICLE II

The corporation shall be organized as a successor institution in accordance with Sections 658.40(4) and 658-42(2), Florida Statutes.

ARTICLE III

The total number of shares authorized to be issued by the corporation shall be 20,000,000. Such shares shall be of a single class of common stock and shall have a par value of \$1.00 per share. As of the filing of these Restated Articles of Incorporation, the corporation shall have (i) at least \$15,454,859 of paid-in common capital stock divided into 15,454,859 shares, (ii) surplus of at least \$39,545,752, and (iii) undivided profits of at least \$4,934,376, all of which (capital stock, surplus and undivided profits) paid in cash.

ARTICLE IV

The term for which said corporation shall exist shall be one (1) year.

ARTICLE V

The number of directors shall not be fewer than five (5). The names and street addresses of the directors of the corporation are:

Name	Street Address
Seth R. Brown	12471 W. Linebaugh Avenue, Tampa, Florida 33626
William O. DeWeese	12471 W. Linebaugh Avenue, Tampa, Florida 33626
Ignacio A. Ferras, III	12471 W. Linebaugh Avenue, Tampa, Florida 33626
Alan D. Harvill	12471 W. Linebaugh Avenue, Tampa, Florida 33626
Roy N. Hellwege	12471 W. Linebaugh Avenue, Tampa, Florida 33626
Robert Johnston	12471 W. Linebaugh Avenue, Tampa, Florida 33626
Robert E. Lewis	12471 W. Linebaugh Avenue, Tampa, Florida 33626

Name	Street Address
Ann McKeel Ross	12471 W. Linebaugh Avenue, Tampa, Florida 33626
Timothy Smith	12471 W. Linebaugh Avenue, Tampa, Florida 33626
George L. Southworth	12471 W. Linebaugh Avenue, Tampa, Florida 33626

ARTICLE VI

These Restated Articles of Incorporation consolidate all amendments into a single document and may be amended in the manner from time to time provided by law and the right conferred upon the shareholders by any provision of these Articles of Incorporation is hereby made subject to this reservation.

ARTICLE VII

The name and street address of the person signing these Restated Articles of Incorporation as director is Roy N. Hellwege, 12471 W. Linebaugh Avenue, Tampa, Florida 33626.

CERTIFICATE

The foregoing Restated Articles of Incorporation were adopted by the (a) Board of Directors of the Corporation on June 16, 2021, and (b) holders of the outstanding shares of Common Stock, being the sole voting group entitled to vote on the Restated Articles of Incorporation, on September 20, 2021 and the number of votes cast for the Restated Articles of Incorporation was sufficient for approval by holders of Common Stock.

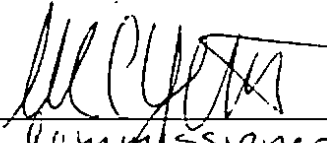
IN WITNESS WHEREOF, the undersigned Chairman and Chief Executive Officer of this Corporation has executed these Restated Articles of Incorporation on December 13, 2021.



Roy N. Hellwege
Chairman and Chief Executive Officer

Approved by the Florida Office of Financial Regulation this 17th day of December, 2021.

Tallahassee, Florida



Commissioner



Commissioner Russell C. Weigel, III

The Commissioner of the Office of Financial Regulation ("OFR") approved on September 17, 2021, the merger of PBI Successor Bank, Tampa, Hillsborough County, Florida with and into Pilot Bank, Tampa, Hillsborough County, Florida. Prior to the merger, Pilot Bancshares, Inc., Tampa, Hillsborough County, Florida intends to file "Restated Articles of Incorporation" to become a successor institution (PBI Successor Bank) in accordance with Section 658.40(4), Florida Statutes. PBI Successor Bank will subsequently merge with and into Pilot Bank, prior to the merger with and into Lake Michigan Credit Union. The OFR does not object to the filing with the Department of State of the attached Restated Articles of Incorporation for Pilot Bancshares, Inc., or the subsequent merger of PBI Successor Bank with and into Pilot Bank.

Signed on this 17th day of
December 2021.

Russell C. Weigel, III, Commissioner,
Office of Financial Regulation